2025

TTC

台聚集團

Taita Chemical Co., Ltd.
Investor Teleconference

Nov.25,2025

台聚關係企業

Taita Chemical Co., Ltd

2025 Investor Teleconference

Agenda	Host
General Information	Chunhao Huang
2025 H1 Review & 2025 Q3 Outlook	Chunhao Huang
Financial Information	Chun Yao Li
Q & A	Paul Wu

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台聚關係企業

General Information

Established	April 6, 1960
Capital	NT$ 3.277 Billion (2012) NT$ 3.976 Billion (2024)
Revenue	NT$ 17.87 Billion (2024 Consolidated) NT$11.20 Billion (2024 Individual)

Main Products	ABS / SAN
	GPS / IPS
	EPS
	GW

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General Information

Taipei headquarters
Neihu Technology Park

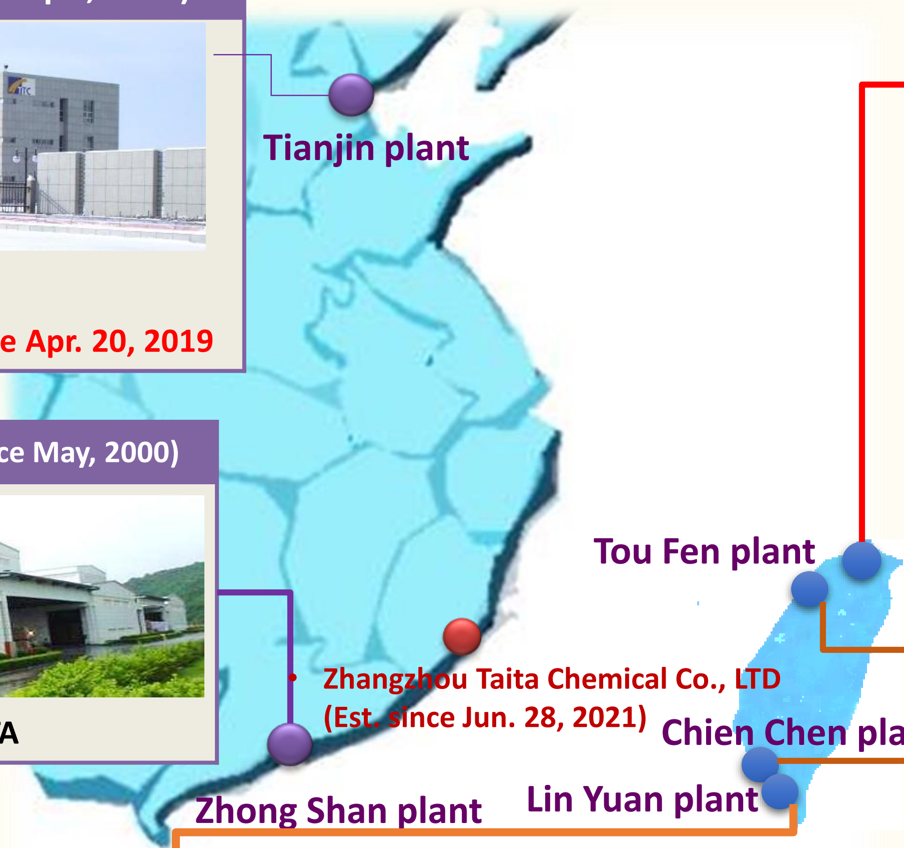
Tianjin plant (est. since Sept., 2005)

- EPS Capacity: 140K MTA

** Production stopped since Apr. 20, 2019

Zhong Shan plant (est. since May, 2000)

- EPS Capacity: 180K MTA



Glasswool plant (est. since Mar., 1991)
Cubic plant (est. since Jun., 1987)

- Glasswool Capacity: 10K MTA
- Cubic printing 200K JIG Annual

**Production stopped since Mar. 31, 2022

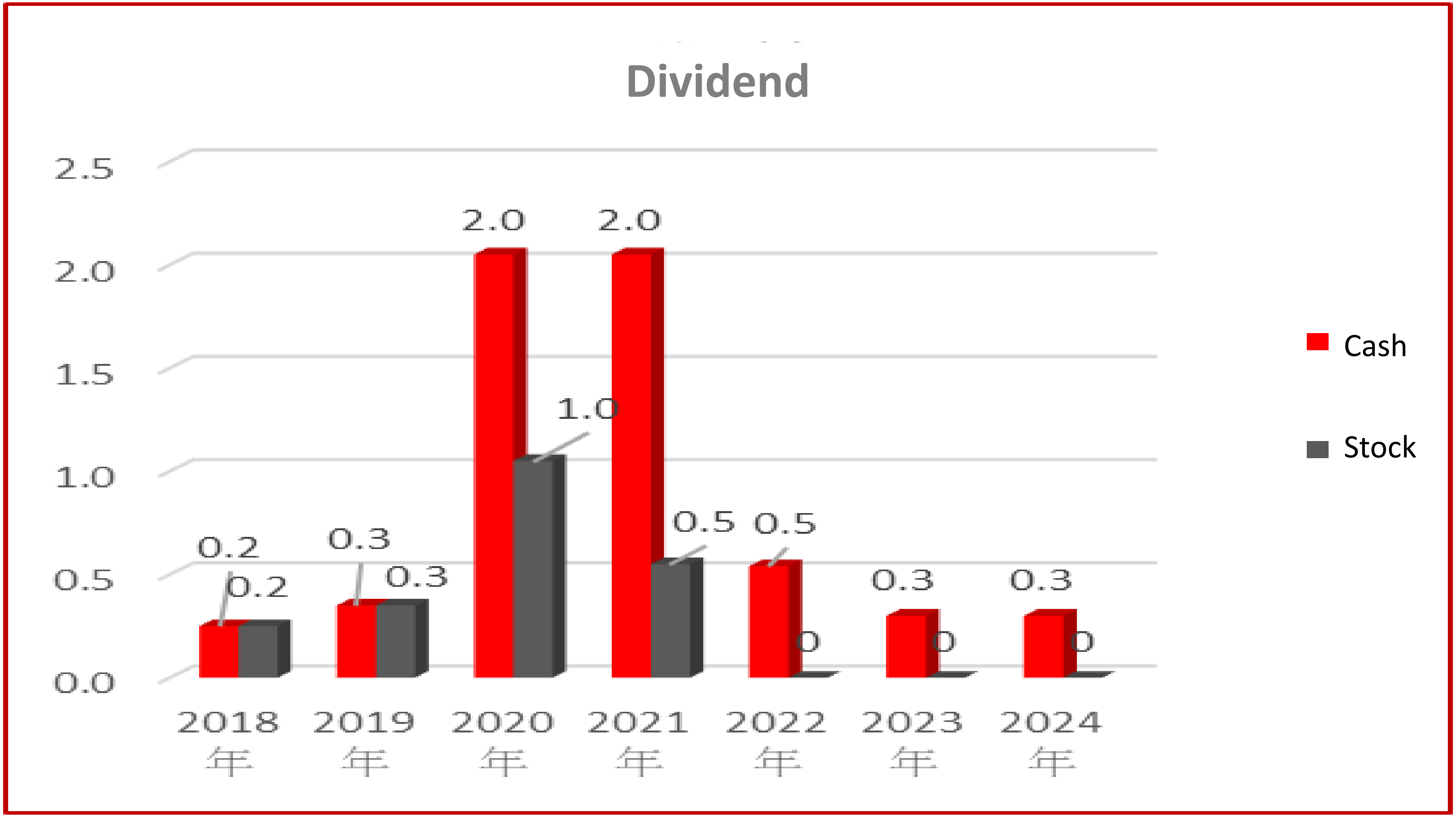
Lin Yuan plan (est. since Aug., 1979)

- ABS/SAN Capacity 120K MTA

Chien Chen plant (est. since Apr.,1960)

- EPS Capacity 60K MTA
- GPS/IPS Capacity 100K MTA

2025 Investor Teleconference General Information



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2025 Q1~Q3 Business Review

- Overall
- Spread
- Earnings per share

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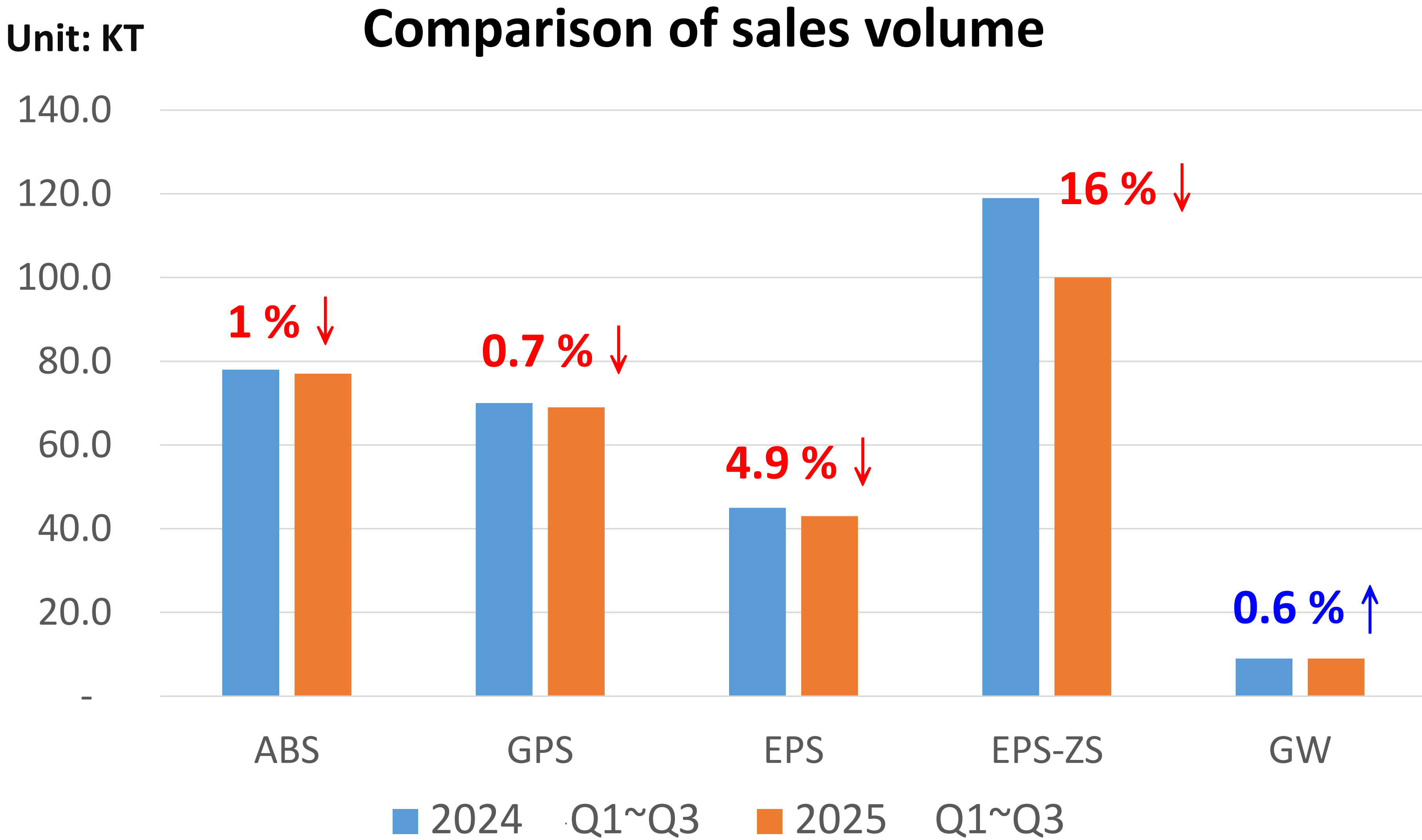
2025 Q1~Q3 Business Review-Overall

2025 Q1~Q3 Business Review-Overall



Develop market in addition to China & H.K.

ABS	2023	2024	2025 1~ 9月
China & H.K.	25%	15%	11%
Area other than China & H.K.	75%	85%	89%

Target market:
India, S.E. Asia and Pakistan

GPS	2023	2024	2025 1~ 9月
China & H.K.	11%	12%	6%
Area other than China & H.K.	87%	88%	94%

Target market:
Africa, S.E. Asia and Latin America

2025 Q1~Q3 Business Review-Overall

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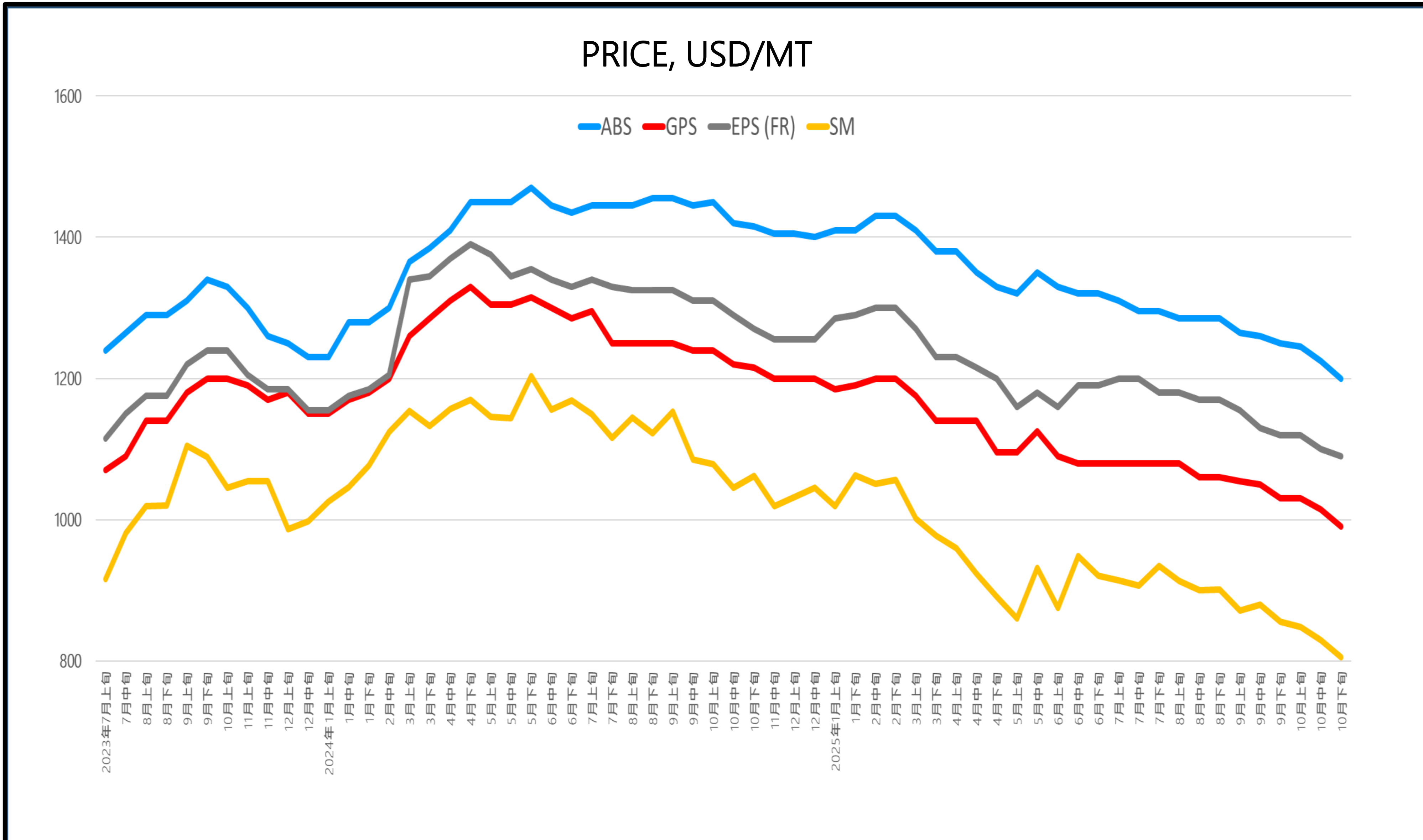

Source: PLATTS

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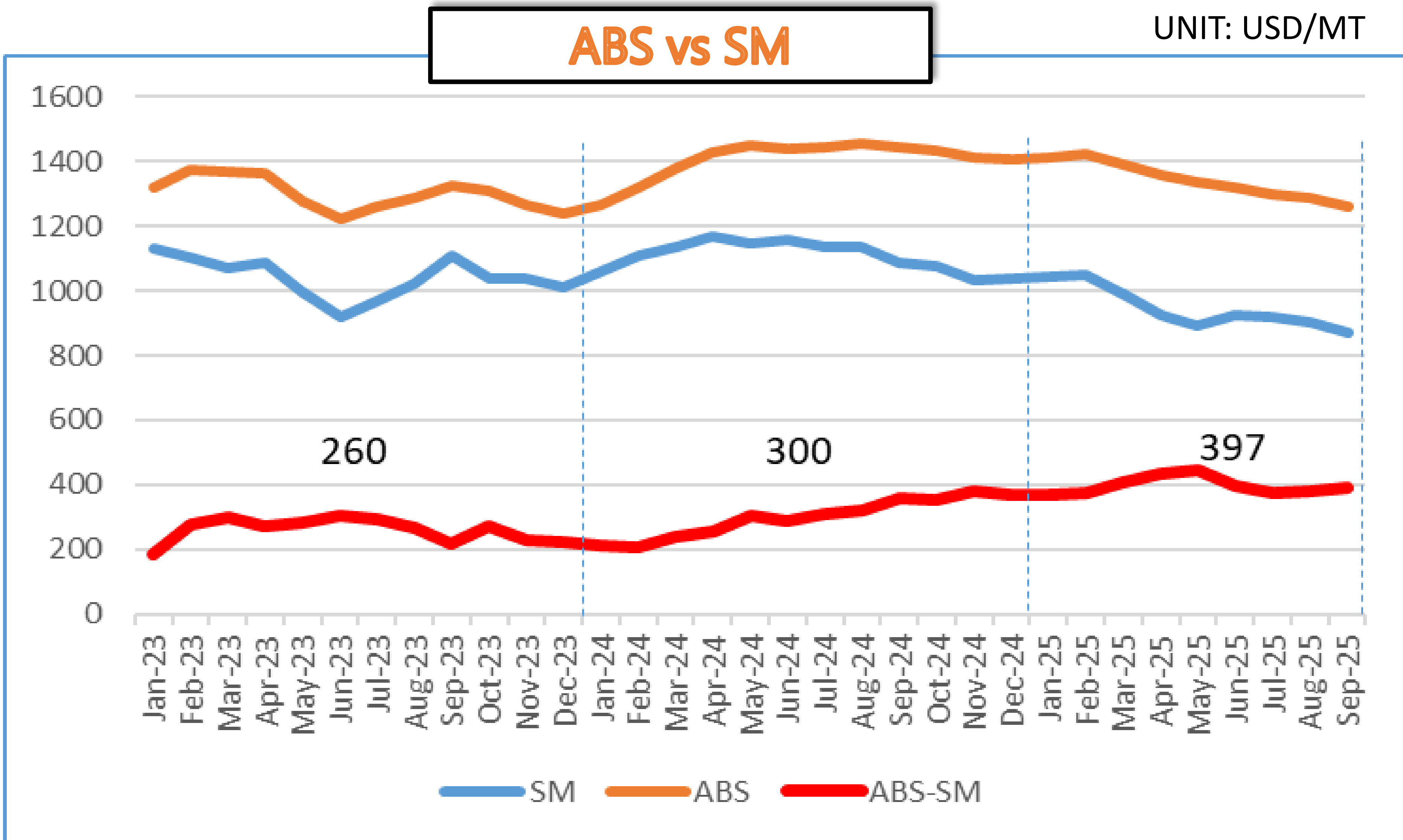
Spread ABS-SM

UNIT: USD/MT



Source: PLATTS

Spread GPS-SM

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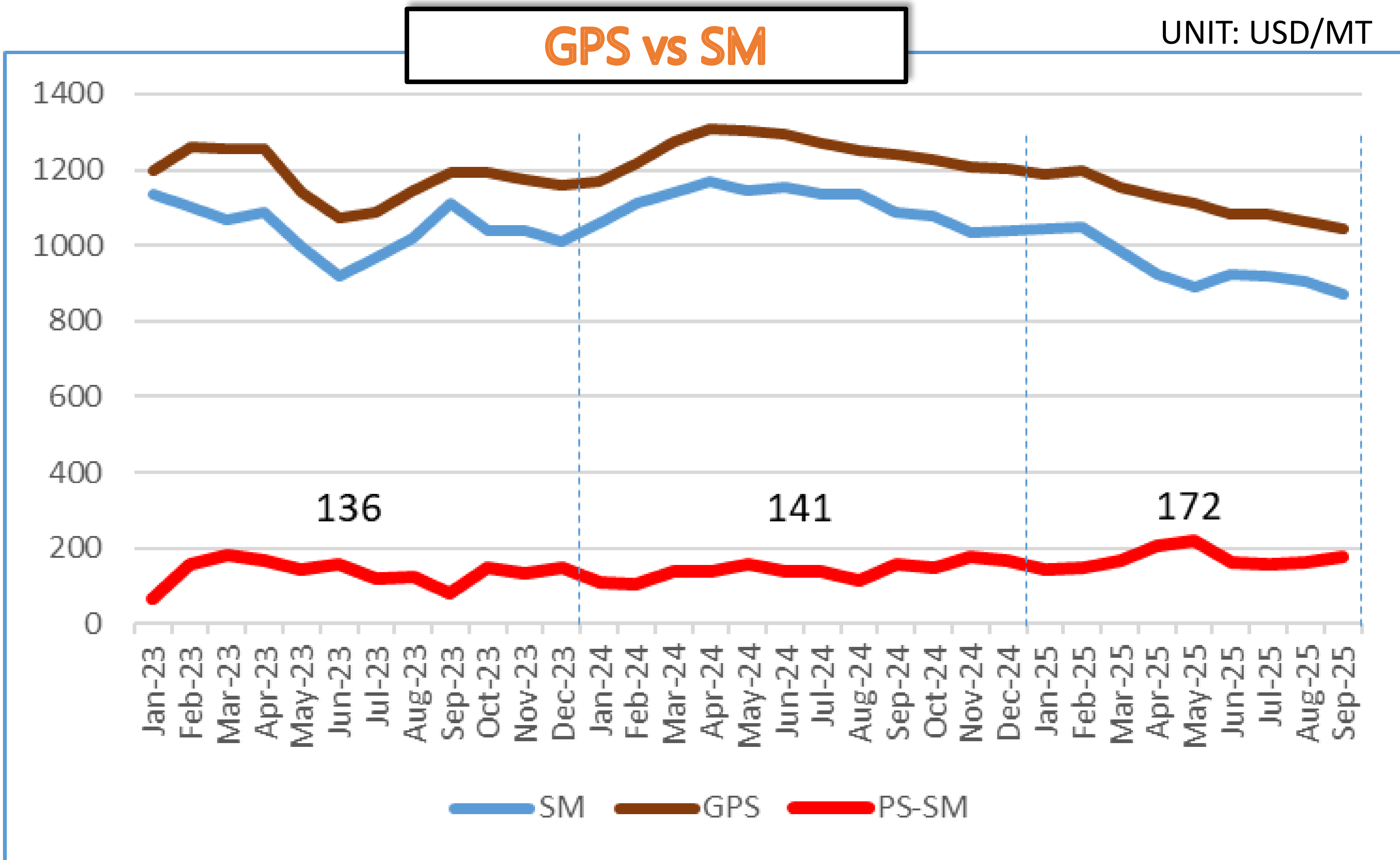
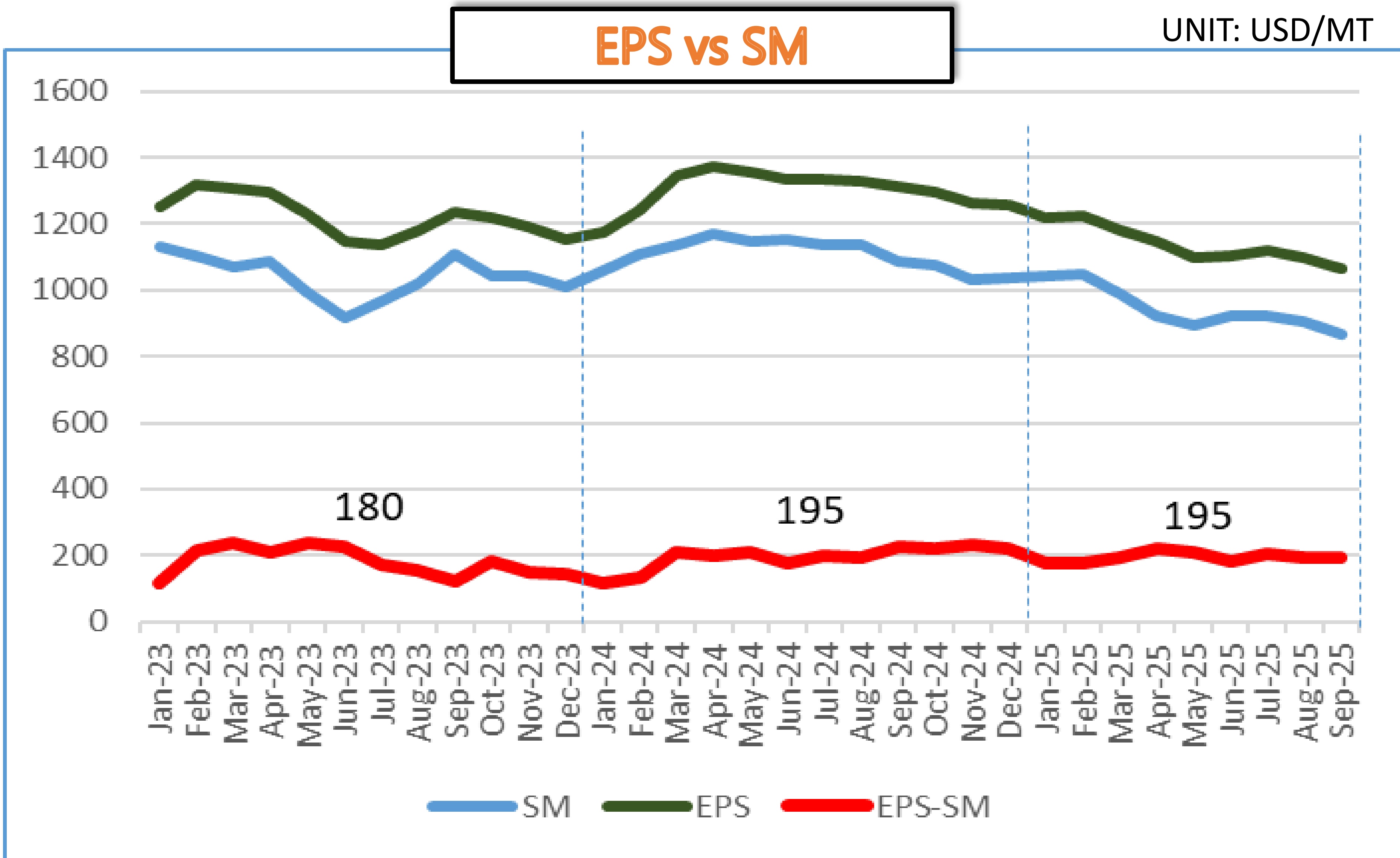
UNIT: USD/MT



Source: PLATTS

Spread EPS-SM

UNIT: USD/MT



Source: PLATTS

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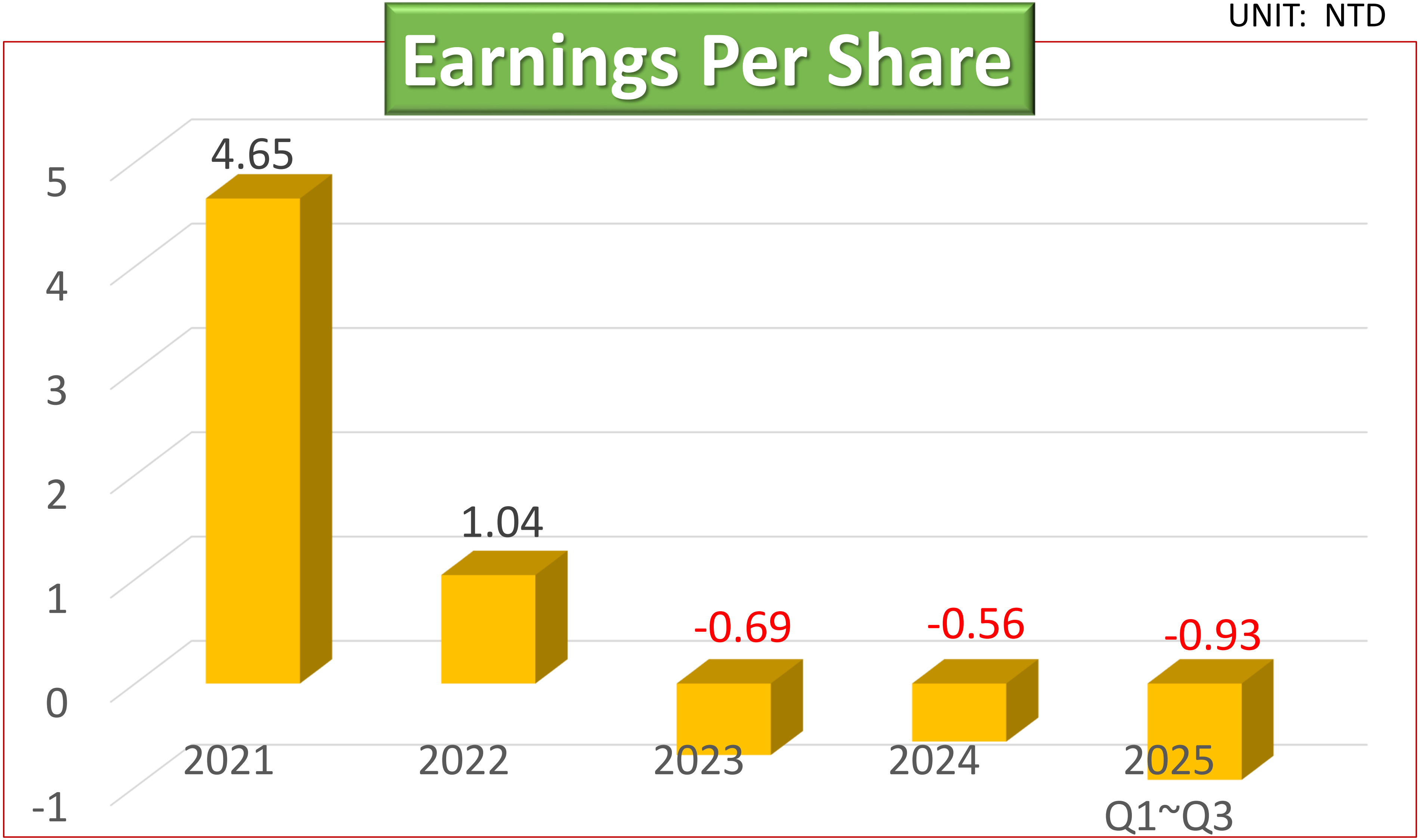
Earnings per share 2021 – 2025 Q3

UNIT: NTD



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Sustainabilty management

In terms of sustainabilty management, TAITA takes “creating sustainable value and building a sustainable society” as its core strategy.

1. "2025 18th Taiwan Corporate Sustainability Award“
   Taiwan's Top 100 Sustainability Company (Platinum Level)

2. "Net Zero Industry Competitiveness - Award of Excellence“
   for overall performance in energy transition, carbon management, and ESG information disclosure.

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2025 Q4 Outlook

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2025 Q4 Outlook– Overall

Over-supply in China

–

U.S. tariff issue,
India’s BIS rescinded

supply/demand imbalances

Policy on phasing
out old equipment
in China

+

Develop new market,
Drive sell-out

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2025 China Supply Demand est.

Unit: 10KT

	ABS	GPS	EPS	SM
New capacity Est. in 2025	220	40	120	100
Total capacity Est. in 2025	1080	710	980	2,320
Total demand Est. In 2025	760	500	450	1,600

Source: Purchasing Dept., USI Group

2025 YTD Operating rate vs. Prices (East China)

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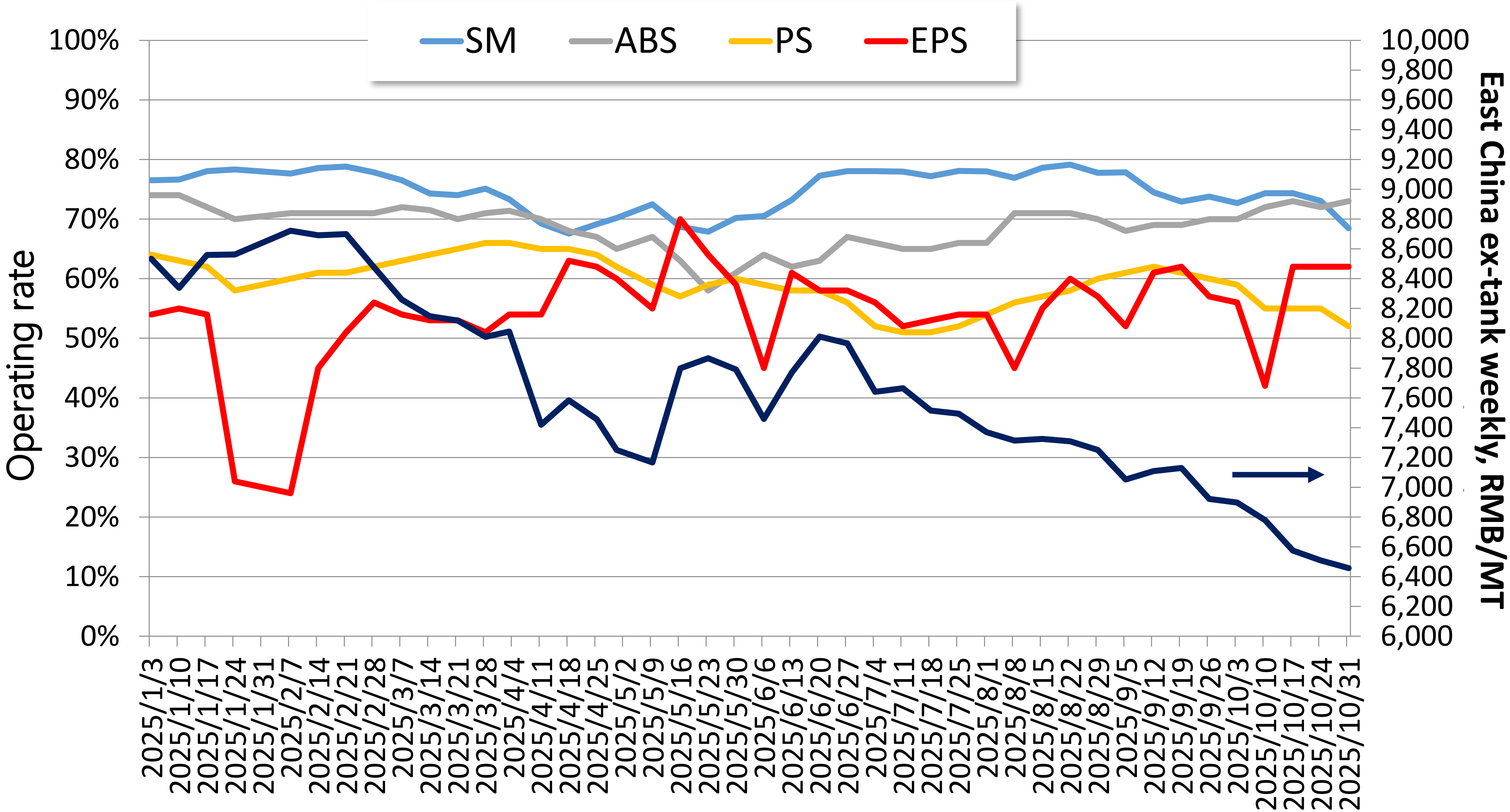

Source: ICIS CHINA

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2025 Q4 Outlook

Due to factors such as the rescission of India‘s BIS, low-price products competition from China, and U.S. tariff issue, result in

1. ABS sales in Indian have been affected.
2. Overall demand continue to be impacted.

China’s policy of phasing out old equipment, the Fed rate cuts, and geopolitical tensions easing have created new demand and opportunities.

Therefore, the strategy of TTC focuses on growing new markets, reducing dependence on any single market, diversifying sales territories and drive sell-out.

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2025 Q4 Outlook

1. Deepen customer cooperation and market penetration
   (1) Optimizing the product and customer portfolio and driving sell-out to expand the market sales base.
   (2) Strengthen our market position by using AI process solutions, developing ESG low-carbon & high-value products, and energy saving and carbon reduction.

2. Optimize operational efficiency & capacity utilization
   (1) By “integrated supply management,” keep low levels of raw materials & products to reduce the risks of market fluctuation.
   (2) Implementing AI tools to enhance planning & SOP and reduce the delivery time.

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Financial Information

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Consolidated Statements of Income

In millions of NTD, except per share data

	2025 1/1~9/30	2024 1/1~9/30	Diff.	2024Y	2023Y	2022Y	2021Y
Sales Volume(MT)	298,598	321,044	(22,446)	430,720	386,303	385,964	445,612
Sales	11,475	13,920	(2,445)	18,623	15,206	18,084	20,771
Cost of goods sold	10,982	13,339	(2,357)	17,745	14,770	16,324	17,385
Gross profit	493	581	(88)	878	436	1,760	3,386
gross profit ratio	4%	4%		5%	3%	10%	16%
Operating expenses	795	935	(140)	1,239	900	1,535	1,139
Operating income(loss)	(302)	(354)	52	(361)	(464)	225	2,247
operating income(loss) ratio	(3%)	(3%)		(2%)	(3%)	1%	11%
Non-operating income(loss)	(142)	77	(219)	119	118	319	160
Income(loss) before income taxes	(444)	(277)	(167)	(242)	(346)	544	2,407
Income taxes benefit	(73)	(37)	(36)	(19)	(72)	132	557
Net income(loss)	(371)	(240)	(131)	(223)	(274)	412	1,850
net income(loss) ratio	(3%)	(2%)		(1%)	(2%)	2%	9%
Earnings(loss) per share(NTD)	(0.93)	(0.60)	(0.33)	(0.56)	(0.69)	1.04	4.65

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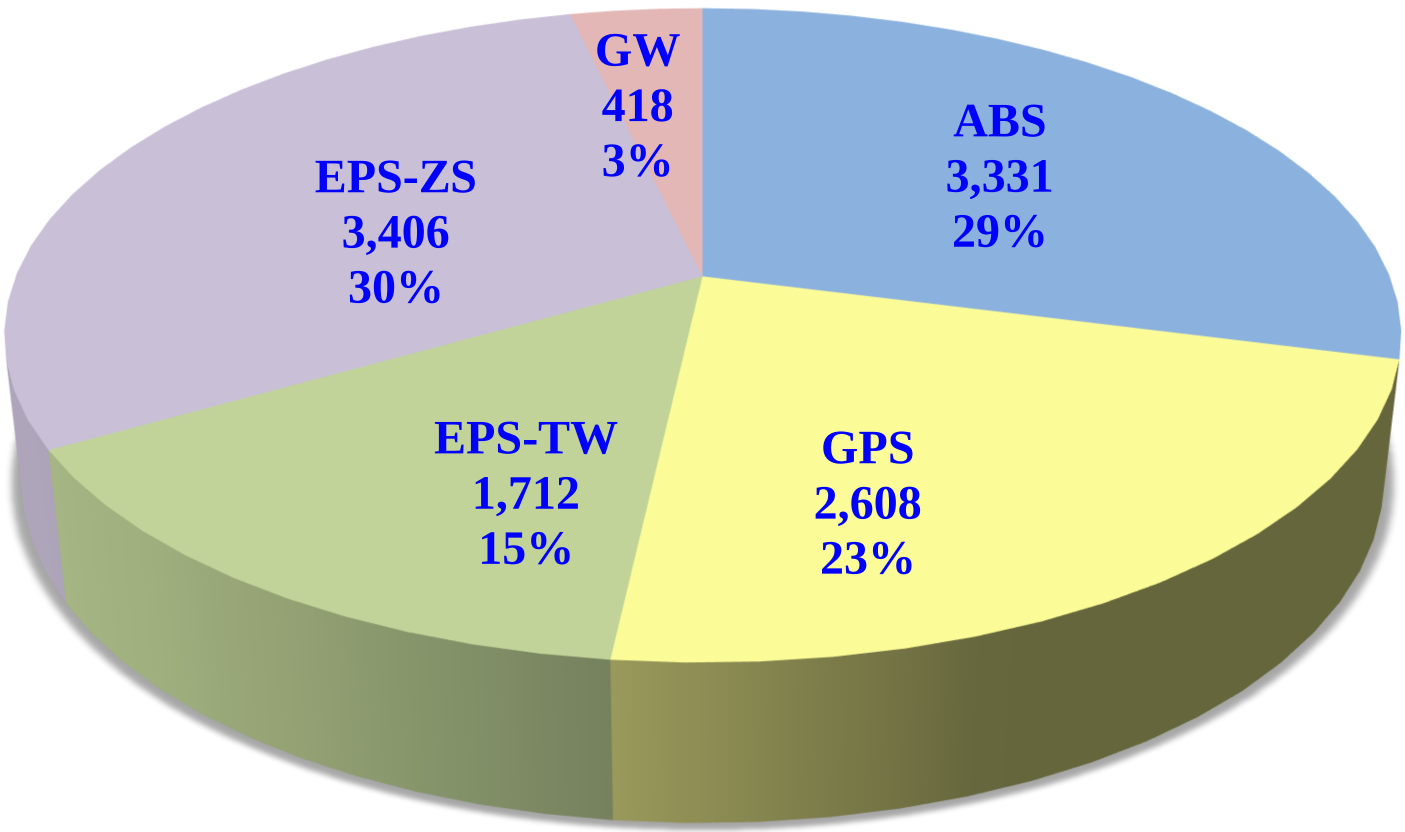
Product-specific revenue
(2025 1/1~9/30)

UNIT: millions of NTD



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TAITA CHEMICAL CO., LTD.

Financial ratio analysis (Consolidated Statement)

	2025 1/1~9/30	2024Y	2023Y	2022Y	2021Y
Operating income(loss) margin(%)	(2.6)	(1.9)	(3.1)	1.3	10.8
Net income(loss) margin(%)	(3.2)	(1.2)	(1.8)	2.3	8.9
Debt ratio(%)	35	36	25	22	29
Current ratio(%)	196	204	287	442	311
Quick ratio(%)	155	164	224	355	254
Accounts receivable turnover days	50	42	41	41	41
Inventory turnover days	26	23	25	24	20

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The information in this presentation is not for investment advices.

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Q & A