

2026



**Taita Chemical Co., Ltd.  
Investor Teleconference**

**Mar.20,2026**



台聚關係企業

# Taita Chemical Co., Ltd

## 2026 Investor Teleconference

<b>Agenda</b>	<b>Host</b>
<b>General Information</b>	<b>Chunhao Huang</b>
<b>2025 Review &amp; 2026 Q1 Outlook</b>	<b>Chunhao Huang</b>
<b>Financial Information</b>	<b>Chun Yao Li</b>
<b>Q &amp; A</b>	<b>Paul Wu</b>



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## General Information

Established	April 6, 1960	<b>Main Products</b>	ABS / SAN
Capital	NT\$ 3.277 Billion (2012) NT\$ 3.976 Billion (2025)		GPS / IPS
Revenue	NT\$ 14.48 Billion (2025 Consolidated)		EPS
	NT\$10.15 Billion (2025 Individual)		GW

# 2026 Investor Teleconference General Information

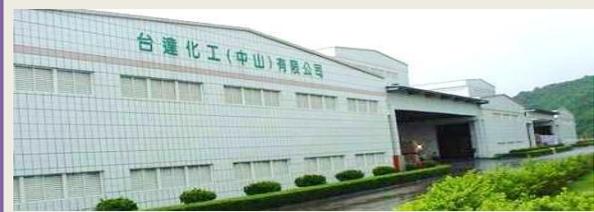
Tianjin plant (est. since Sept., 2005)



- EPS Capacity: 140K MTA
- \*\* Production stopped since Apr. 20, 2019

Tianjin plant

Zhong Shan plant (est. since May, 2000)



- EPS Capacity: 180K MTA

Zhangzhou Taita Chemical Co., LTD  
(Est. since Jun. 28, 2021)

Zhong Shan plant

Lin Yuan plant

Tou Fen plant

Chien Chen plant

Taipei headquarters  
Neihu Technology Park



Glasswool plant (est. since Mar., 1991)  
Cubic plant (est. since Jun., 1987)



- Glasswool Capacity: 10K MTA
- Cubic printing 200K JIG Annual
- \*\* Production stopped since Mar. 31, 2022

Lin Yuan plan ( est. since Aug., 1979)



- ABS/SAN Capacity 120K MTA

Chien Chen plant ( est. since Apr.,1960)

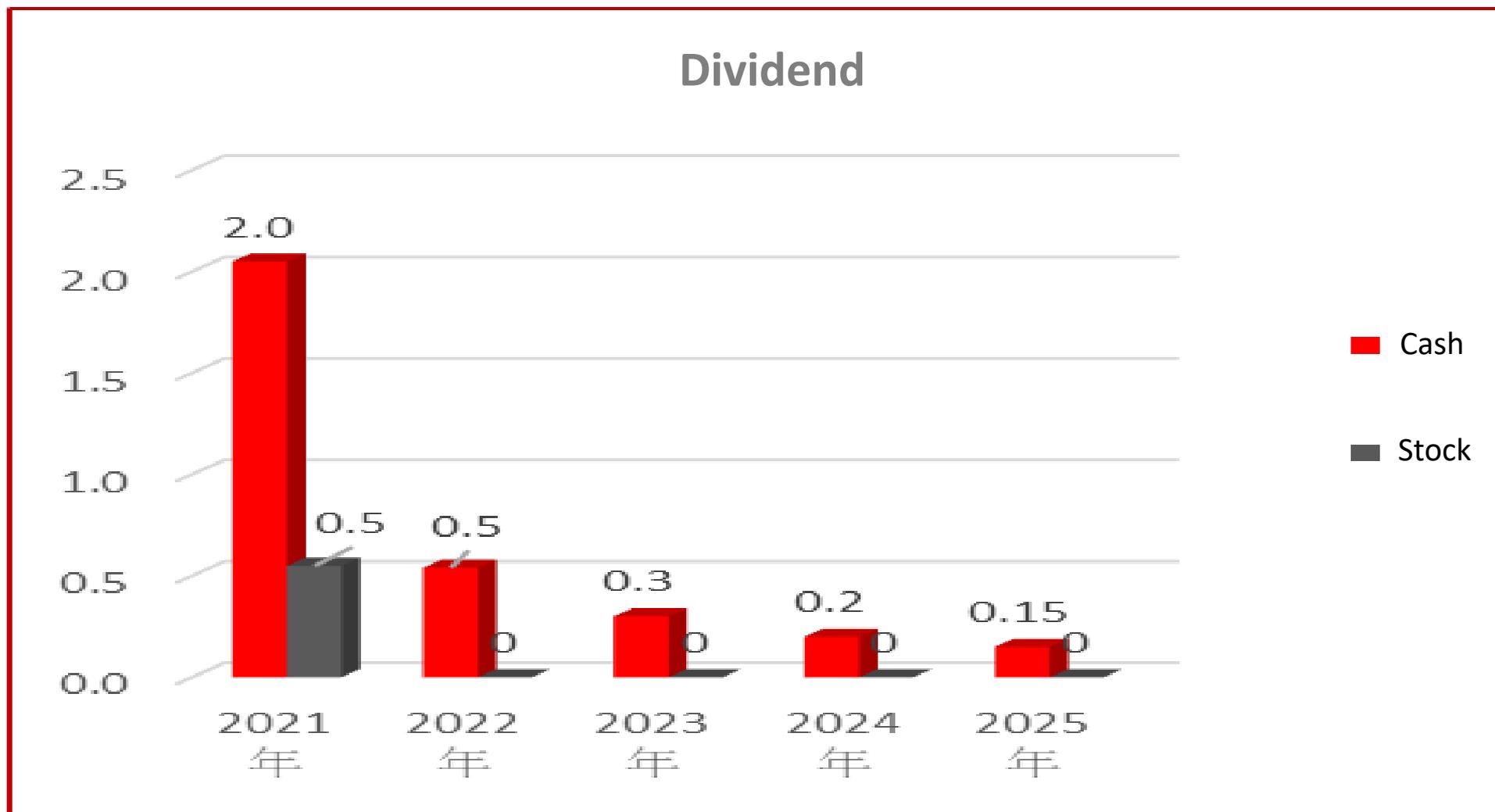


- EPS Capacity 60K MTA
- GPS/IPS Capacity 100K MTA



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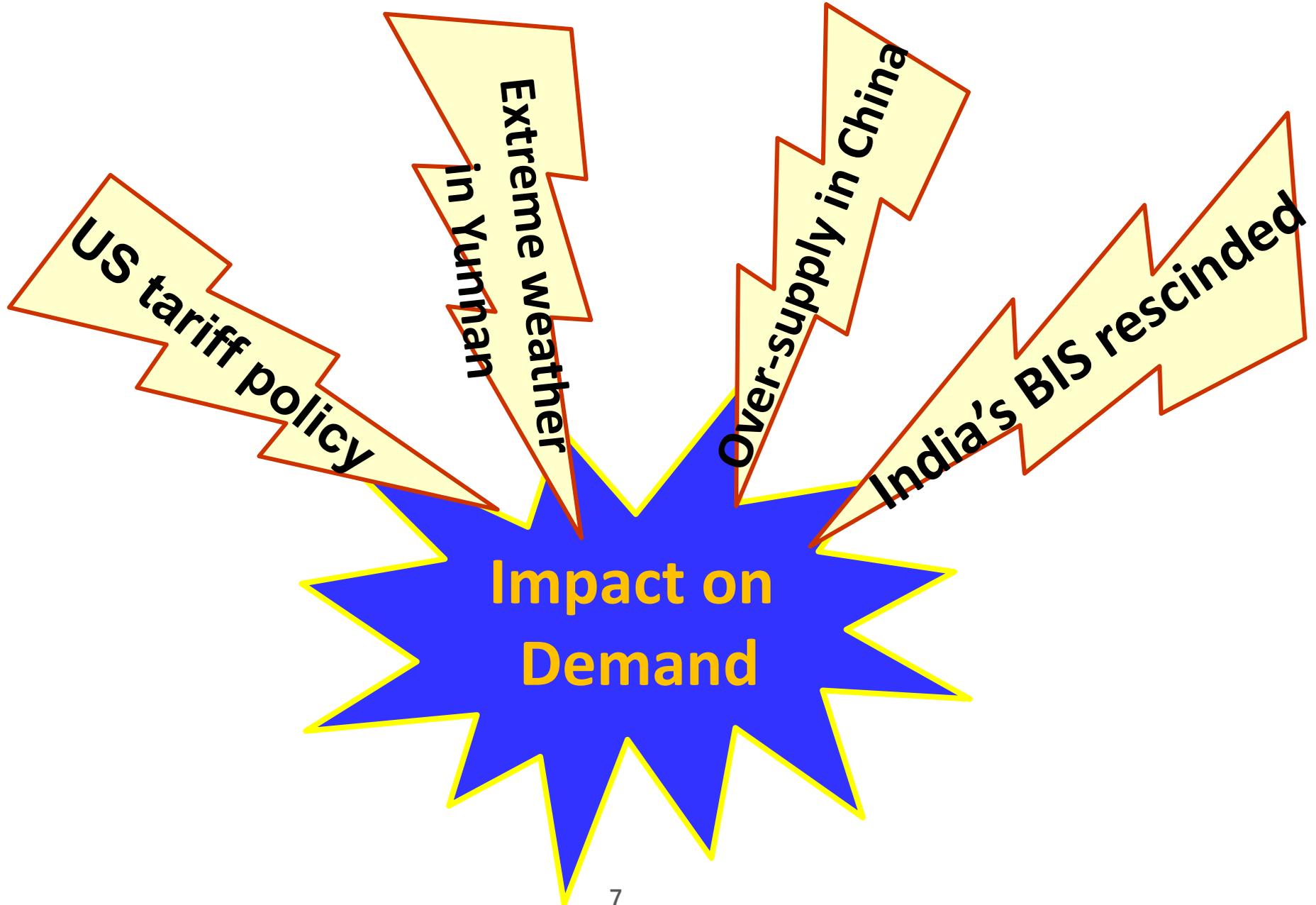
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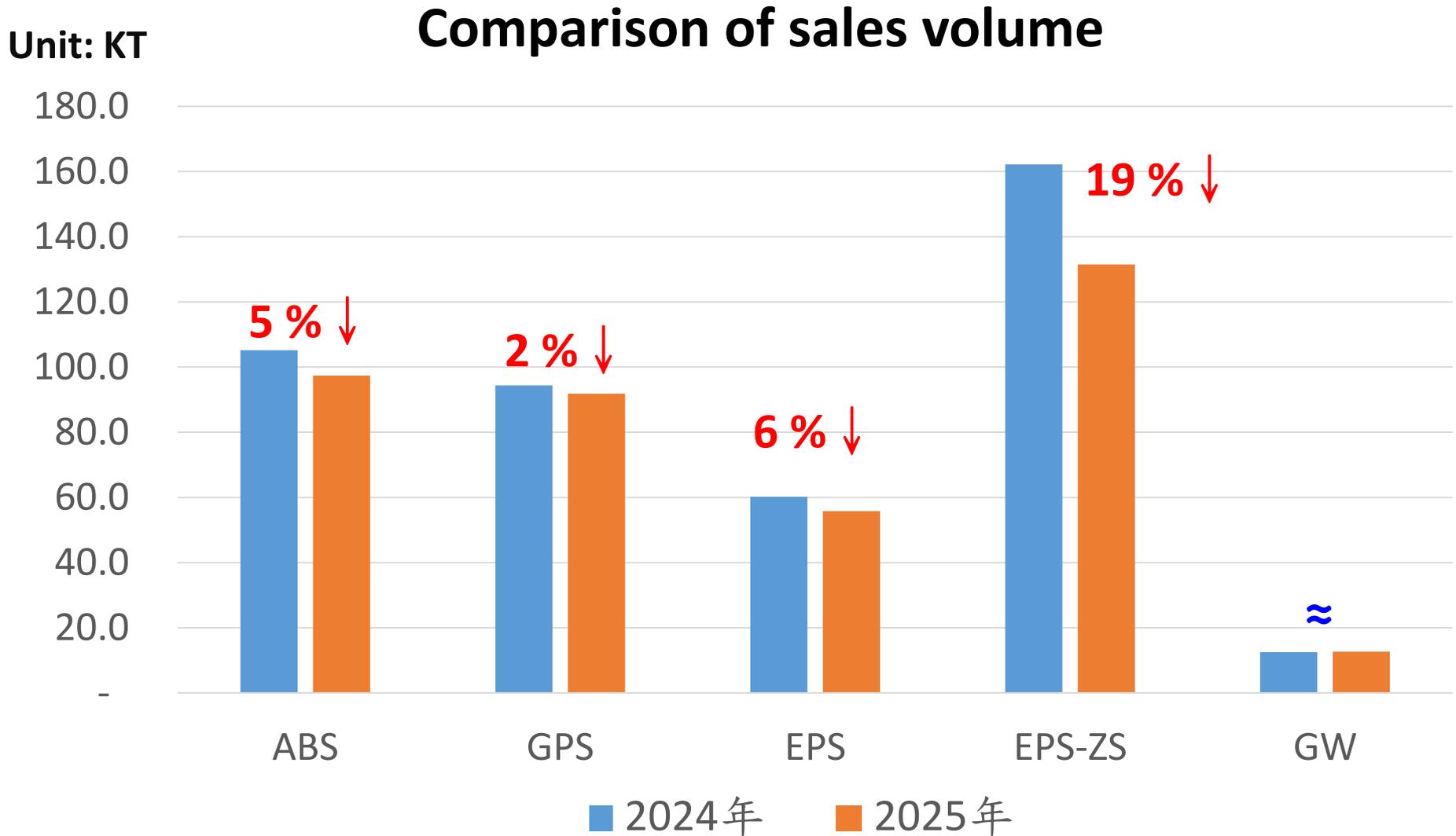
### 2025 Business Review

- Overall
- Spread
- Earnings per share

# 2025 Business Review-Overall



# 2025 Business Review-Overall





# Develop market in addition to China & H.K.

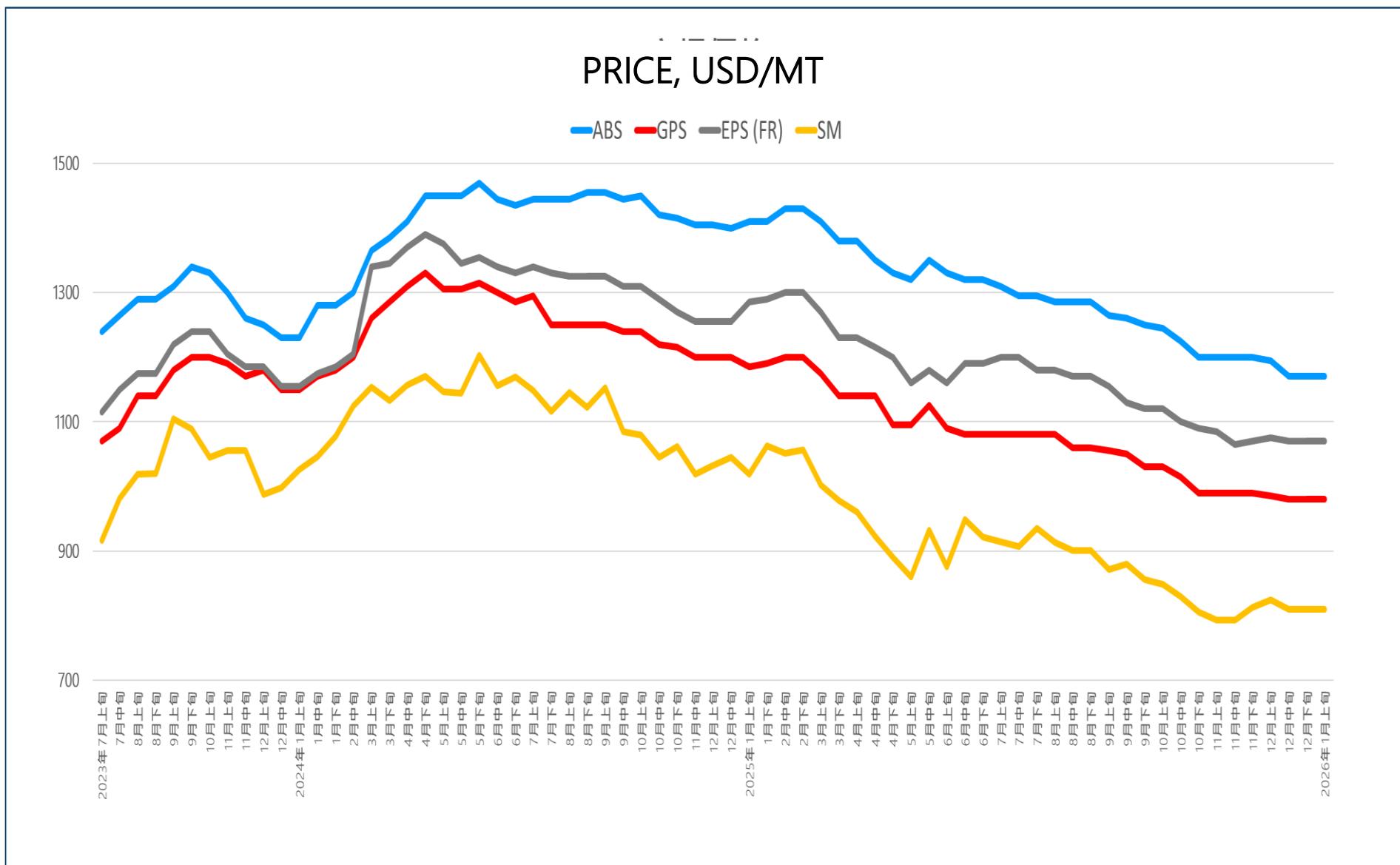
<b>ABS</b>	2023	2024	2025
China & H.K.	25%	15%	12%
Area other than China & H.K.	75%	85%	88%

Target market:  
India, S.E. Asia and Pakistan

<b>GPS</b>	2023	2024	2025
China & H.K.	11%	12%	5%
Area other than China & H.K.	87%	88%	95%

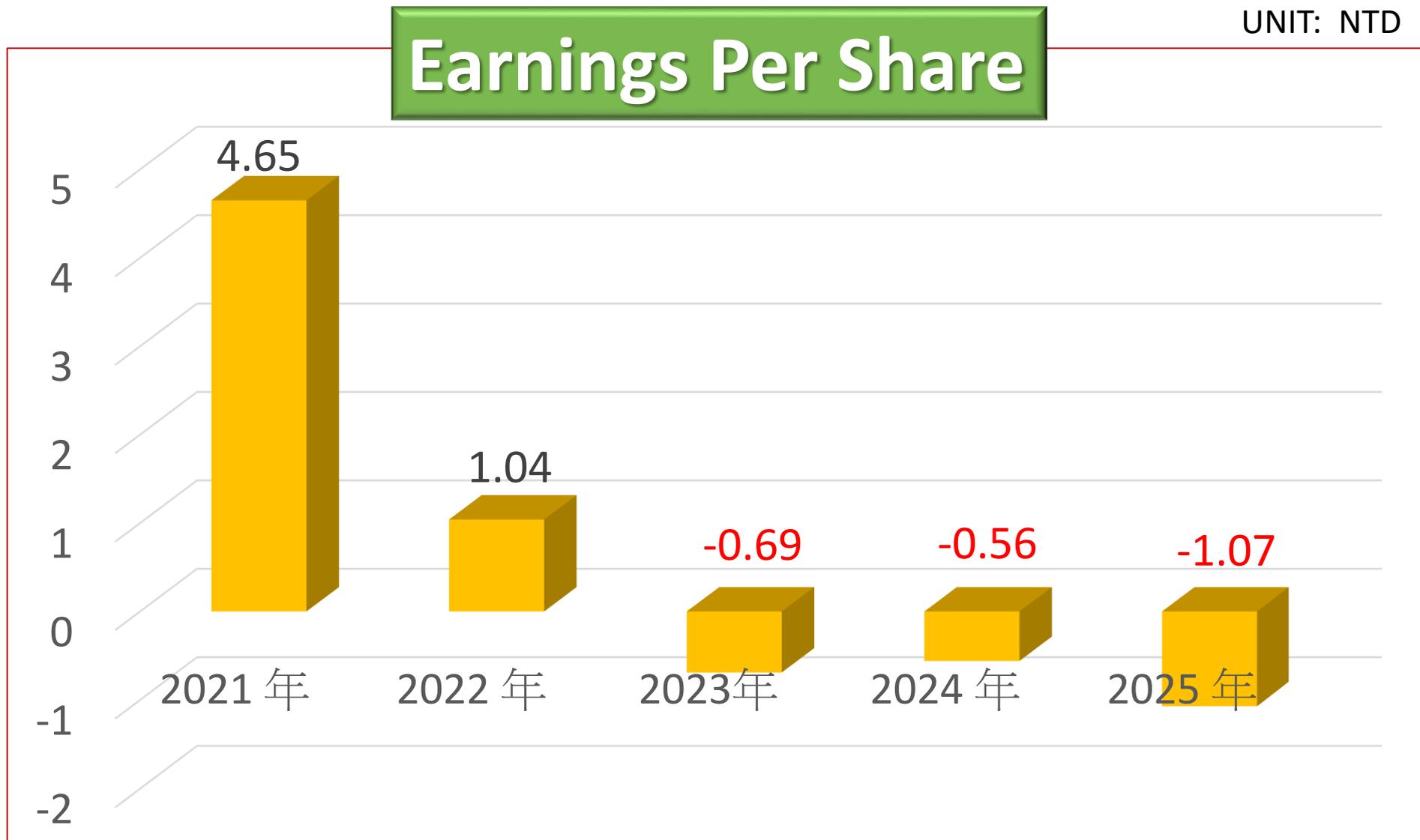
Target market:  
Africa, S.E. Asia and Latin America

# 2025 Business Review-Overall



# Earnings per share 2021 – 2025

UNIT: NTD





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## 2026 Q1 Outlook

# 2026 Q1 Outlook– Overall

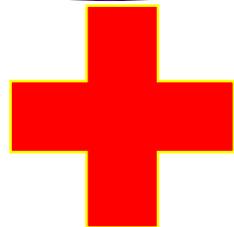
Over-supply in China



U.S. tariff issue,  
Middle East  
geopolitical conflict

supply/demand imbalances

New production  
capacity is slowing  
down in China



Develop new market,  
Drive sell-out



# 2026 China Supply Demand est.

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Unit: 10KT

	<b>ABS</b>	<b>GPS</b>	<b>EPS</b>	<b>SM</b>
New capacity Est. in 2026	197	130	20	120
Total capacity Est. in 2026	1,200	840	950	2,270
Total demand Est. In 2026	760	460	450	1,500

Source: Purchasing Dept., USI Group

# 2026 Q1 Outlook

## □ ABS/GPS/EPS

Since February 28, ongoing Middle East geopolitical conflicts have caused crude oil prices to fluctuate, higher prices for SM, BD and AN. This cost surge has increased ABS/GPS/EPS prices to their highest levels in recent years. Some suppliers have adopted a sales restriction strategy, resulting in a reduction in the product supply.

Overall, the ABS/GPS/EPS markets are still fluctuate with raw material costs; The market trends will continue to depend closely on the geopolitical situation in the Middle East.

# 2026 Q1 Outlook

## □ Glass wool

In Q1, overall sales volumes decreased due to the Lunar New Year. Post-holiday, the glass wool market should stabilize and back, drive by demand in building insulation and industrial noise control.



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### **Financial Information**

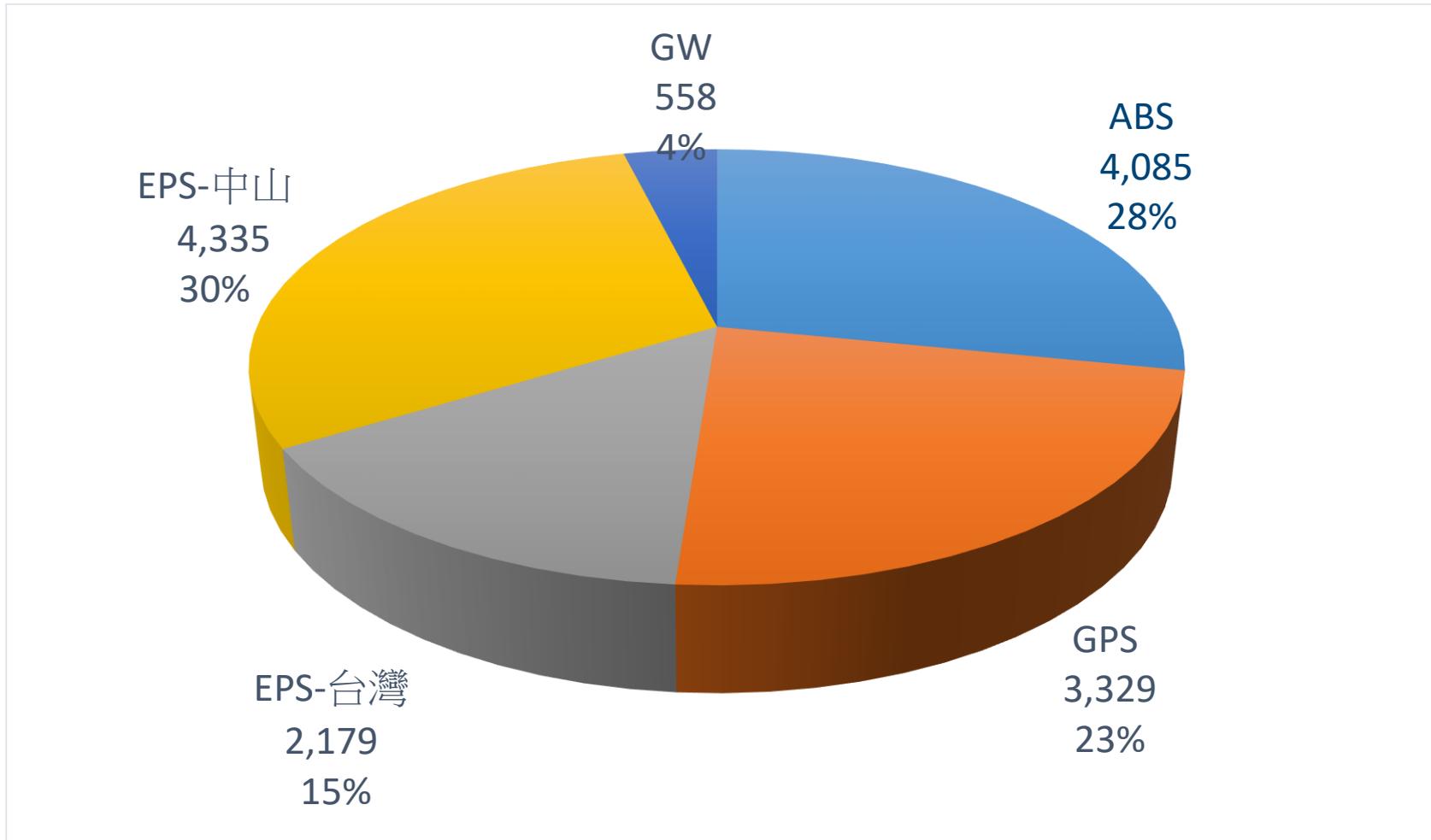
# Consolidated Statements of Income

In millions of NTD, except per share data

	2025 Parent Company Only	2025 Consolidated	Diff.	2024 Consolidated	2023 Consolidated	2022 Consolidated	2021 Consolidated
Sales Volume(MT)	257,664	389,176	(41,544)	430,720	386,303	385,964	445,612
Sales	10,151	14,486	(4,137)	18,623	15,206	18,084	20,771
Cost of goods sold	9,604	13,894	(3,851)	17,745	14,770	16,324	17,385
Gross profit	547	592	(286)	878	436	1,760	3,386
<b>gross profit ratio</b>	<b>5%</b>	<b>4%</b>		<b>5%</b>	<b>3%</b>	<b>10%</b>	<b>16%</b>
Operating expenses	938	1,015	(224)	1,239	900	1,535	1,139
Operating income(loss)	(391)	(423)	(62)	(361)	(464)	225	2,247
<b>operating income(loss) ratio</b>	<b>(4%)</b>	<b>(3%)</b>		<b>(2%)</b>	<b>(3%)</b>	<b>1%</b>	<b>11%</b>
Non-operating income	(129)	(90)	(209)	119	118	319	160
Income(loss) before income taxes	(520)	(513)	(271)	(242)	(346)	544	2,407
Income taxes	(93)	(86)	(67)	(19)	(72)	132	557
Net income(loss)	(427)	(427)	(204)	(223)	(274)	412	1,850
<b>net income(loss) ratio</b>	<b>(4%)</b>	<b>(3%)</b>		<b>(1%)</b>	<b>(2%)</b>	<b>2%</b>	<b>9%</b>
Earnings(loss) per share(NTD)	(1.07)	(1.07)	(0.51)	(0.56)	(0.69)	1.04	4.65

# Product-specific revenue ( 2025 Y )

UNIT: millions of NTD



# Taita Chemical Co., Ltd

## Financial ratio analysis (Consolidated Statement)

	2025Y	2024Y	2023Y	2022Y	2021Y
<b>Operating income(loss) margin(%)</b>	<b>(2.9)</b>	<b>(1.9)</b>	<b>(3.1)</b>	<b>1.3</b>	<b>10.8</b>
<b>Net income(loss) margin(%)</b>	<b>(3.0)</b>	<b>(1.2)</b>	<b>(1.8)</b>	<b>2.3</b>	<b>8.9</b>
<b>Debt ratio(%)</b>	<b>33</b>	<b>36</b>	<b>25</b>	<b>22</b>	<b>29</b>
<b>Current ratio(%)</b>	<b>224</b>	<b>204</b>	<b>287</b>	<b>442</b>	<b>311</b>
<b>Quick ratio(%)</b>	<b>183</b>	<b>164</b>	<b>224</b>	<b>355</b>	<b>254</b>
<b>Accounts receivable turnover days</b>	<b>51</b>	<b>42</b>	<b>41</b>	<b>41</b>	<b>41</b>
<b>Inventory turnover days</b>	<b>27</b>	<b>23</b>	<b>25</b>	<b>24</b>	<b>20</b>

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The information in this presentation is not for investment advices.

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