2026

TTC
台聚集團

Taita Chemical Co., Ltd.
Investor Teleconference

Aug. 27,2026

Taita Chemical Co., Ltd

台聚關係企業

2026 Investor Teleconference

Agenda	Host
General Information	Chunhao Huang
2026 Q2 Review & 2026 Q3 Outlook	Chunhao Huang
Financial Information	Chun Yao Li
Q & A	Paul Wu

台聚關係企業

2026 Investor Teleconference

General Information

Established	April 6, 1960
Capital	NT$ 3.277 Billion (2012) NT$ 3.976 Billion (2025)
Revenue	NT$ 14.48 Billion (2025 Consolidated) NT$10.15 Billion (2025 Individual)

Main Products	ABS / SAN
	GPS / IPS
	EPS
	GW

台聚關係企業

2026 Investor Teleconference General Information

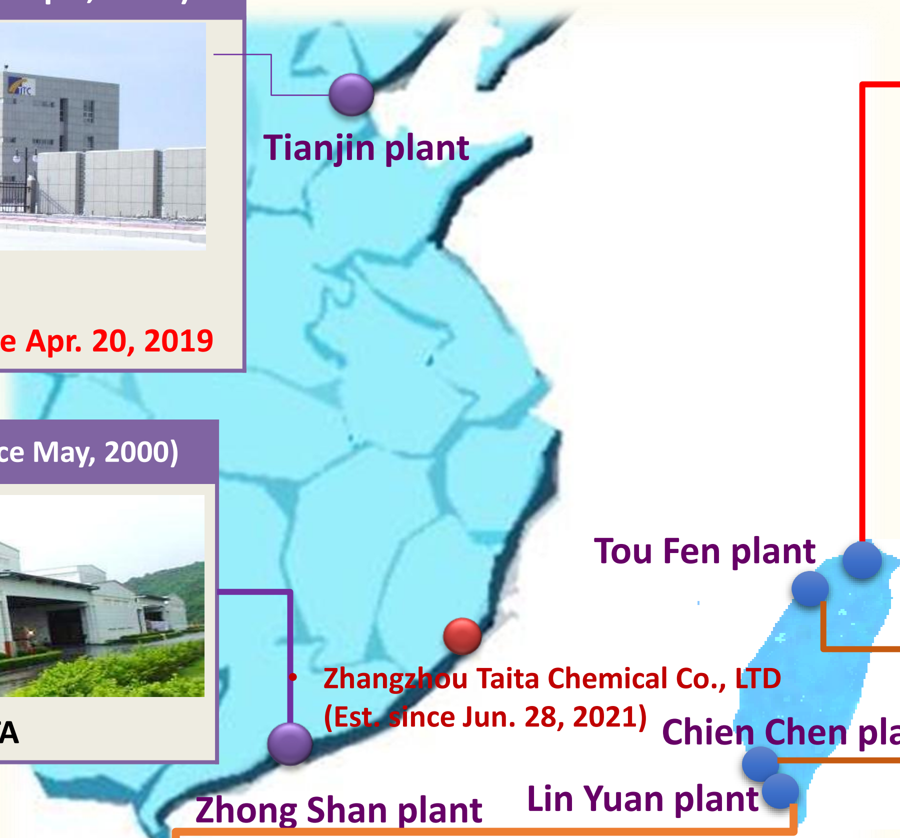
Tianjin plant (est. since Sept., 2005)

- EPS Capacity: 140K MTA

** Production stopped since Apr. 20, 2019

Zhong Shan plant (est. since May, 2000)

- EPS Capacity: 180K MTA



Taipei headquarters
Neihu Technology Park

Glasswool plant (est. since Mar., 1991)
Cubic plant (est. since Jun., 1987)

- Glasswool Capacity: 10K MTA
- Cubic printing 200K JIG Annual

**Production stopped since Mar. 31, 2022

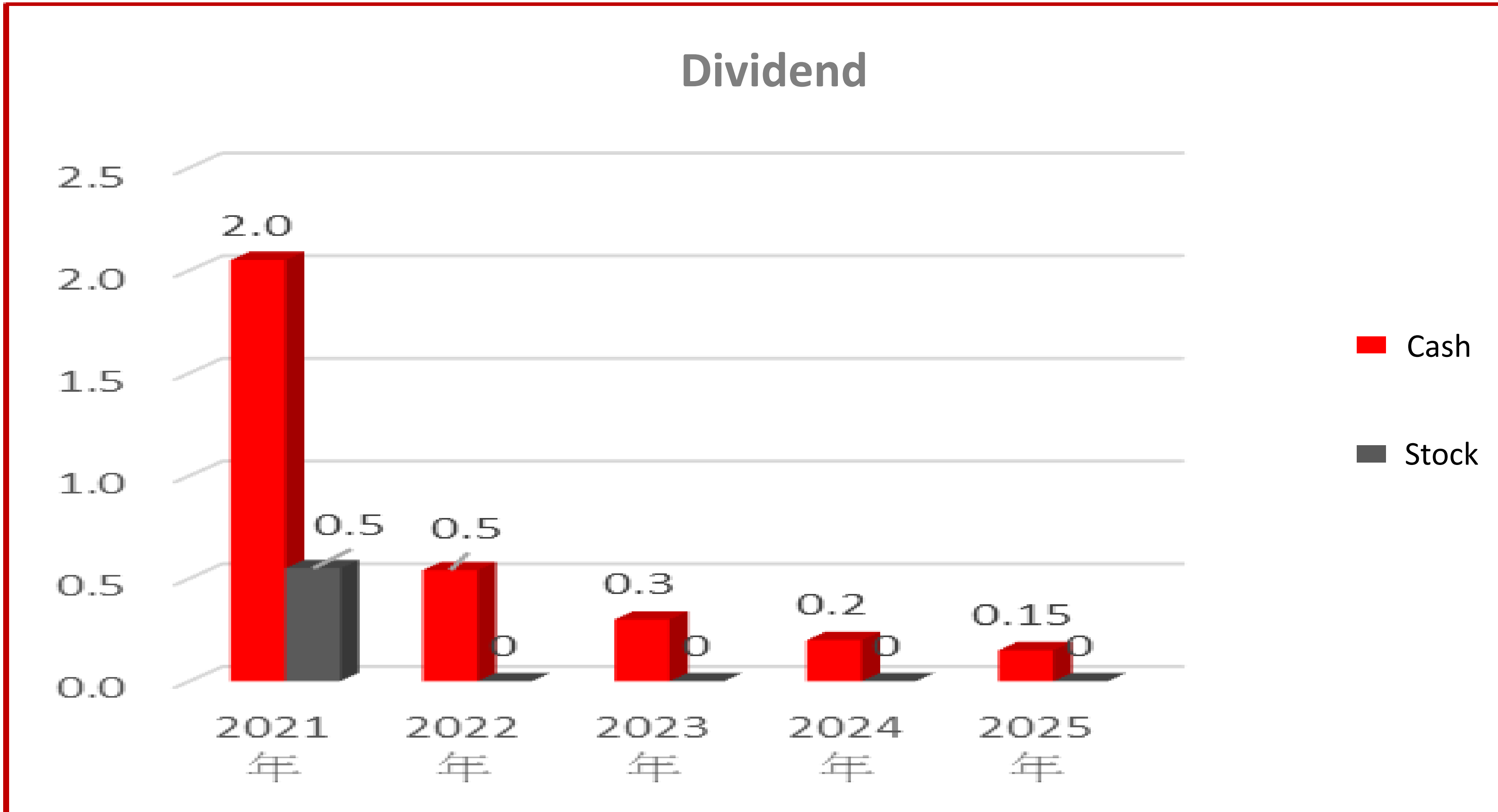
Lin Yuan plan (est. since Aug., 1979)

- ABS/SAN Capacity 120K MTA

Chien Chen plant (est. since Apr.,1960)

- EPS Capacity 60K MTA
- GPS/IPS Capacity 100K MTA

2026 Investor Teleconference General Information



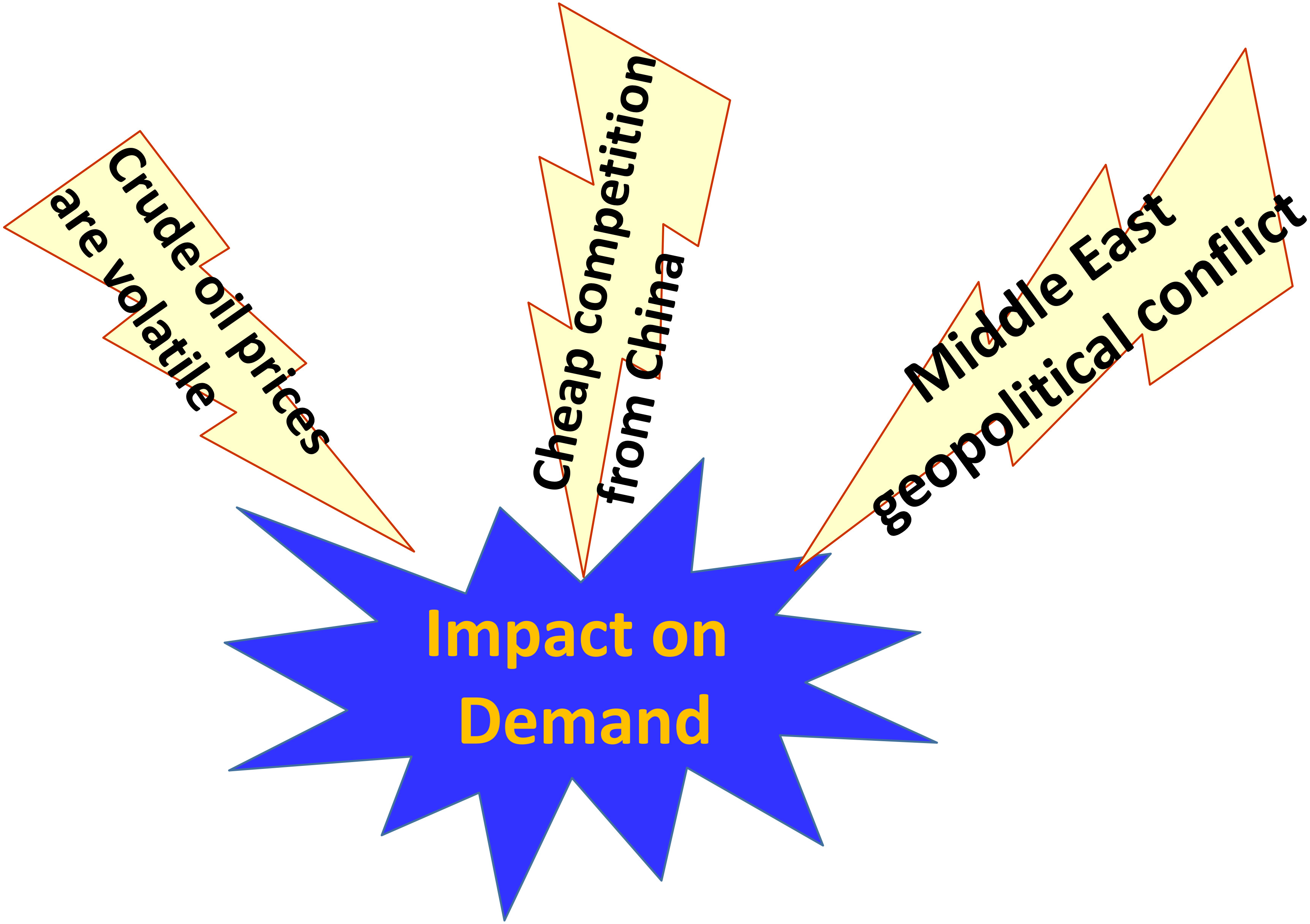
Taita Chemical Co., Ltd
2026 Investor Teleconference

2026 Q2 Business Review

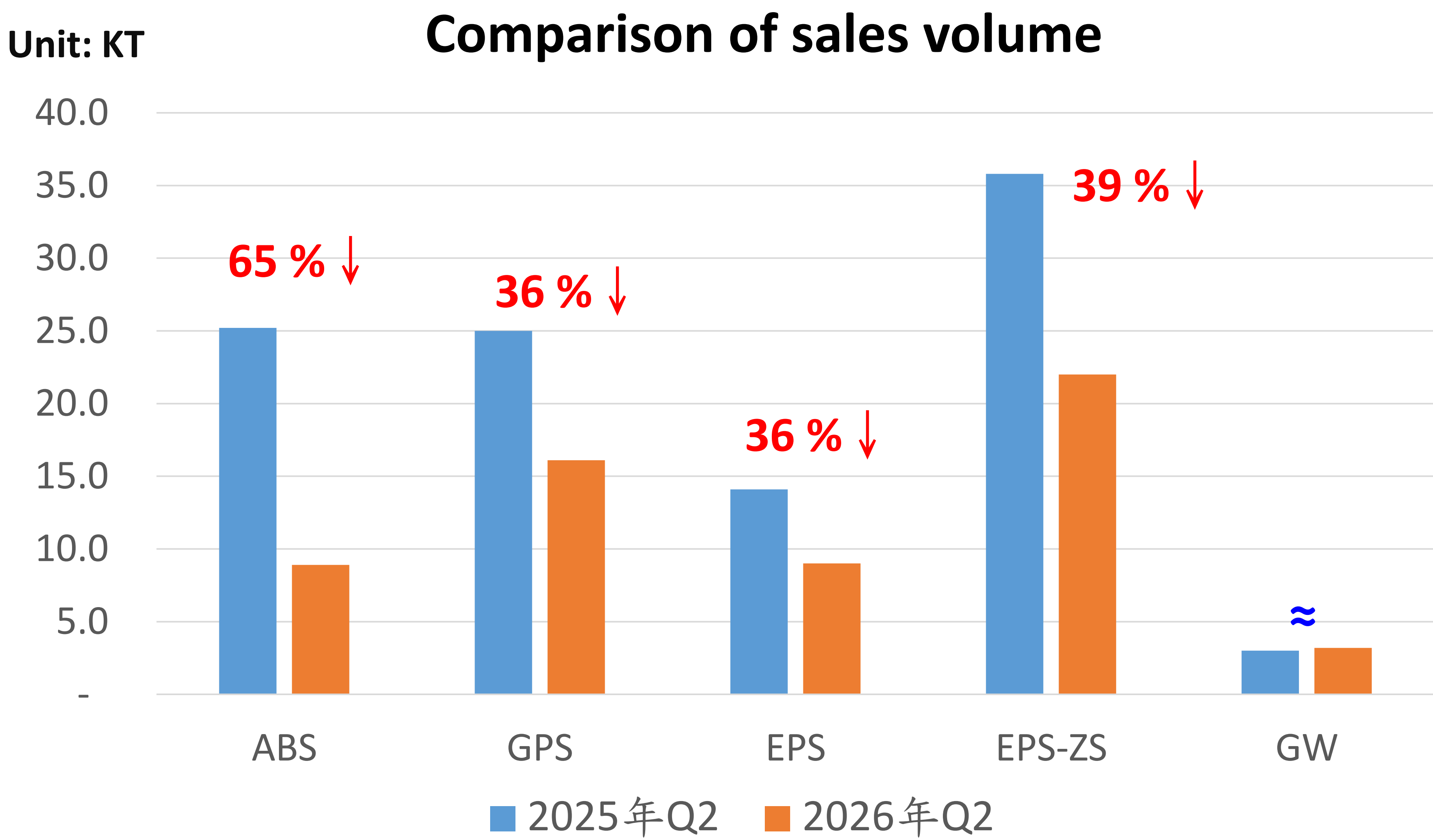
- Overall
- Spread
- Earnings per share

台聚關係企業

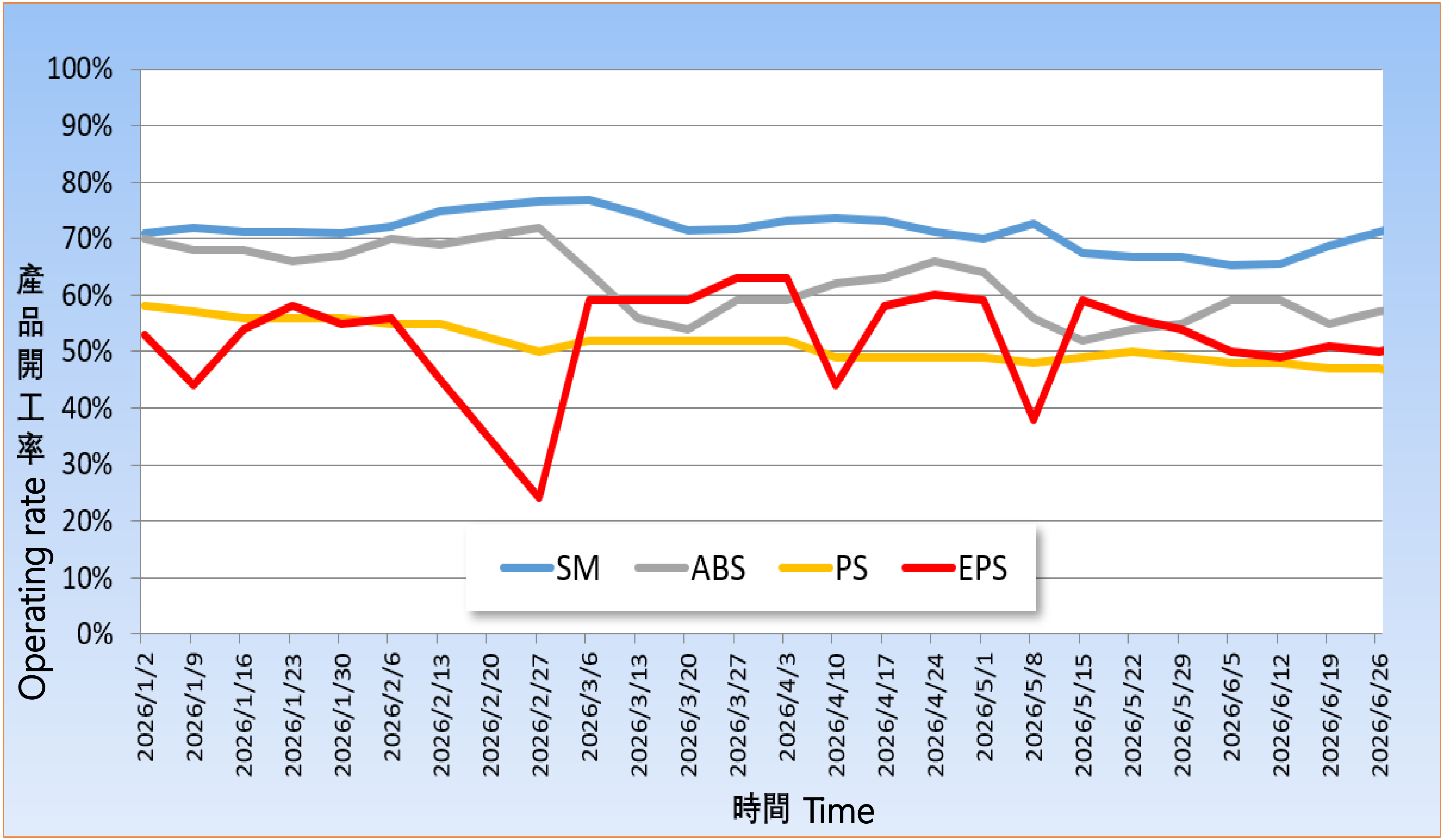
2026 Q2 Business Review-Overall



2026 Q2 Business Review-Overall



2026 SM/ABS/PS/EPS Operating rate in China



Source: ICIS CHINA

Develop market in addition to China & H.K.

ABS	2024	2025	2026 Q2
China & H.K.	15%	12%	12%
Area other than China & H.K.	85%	88%	88%

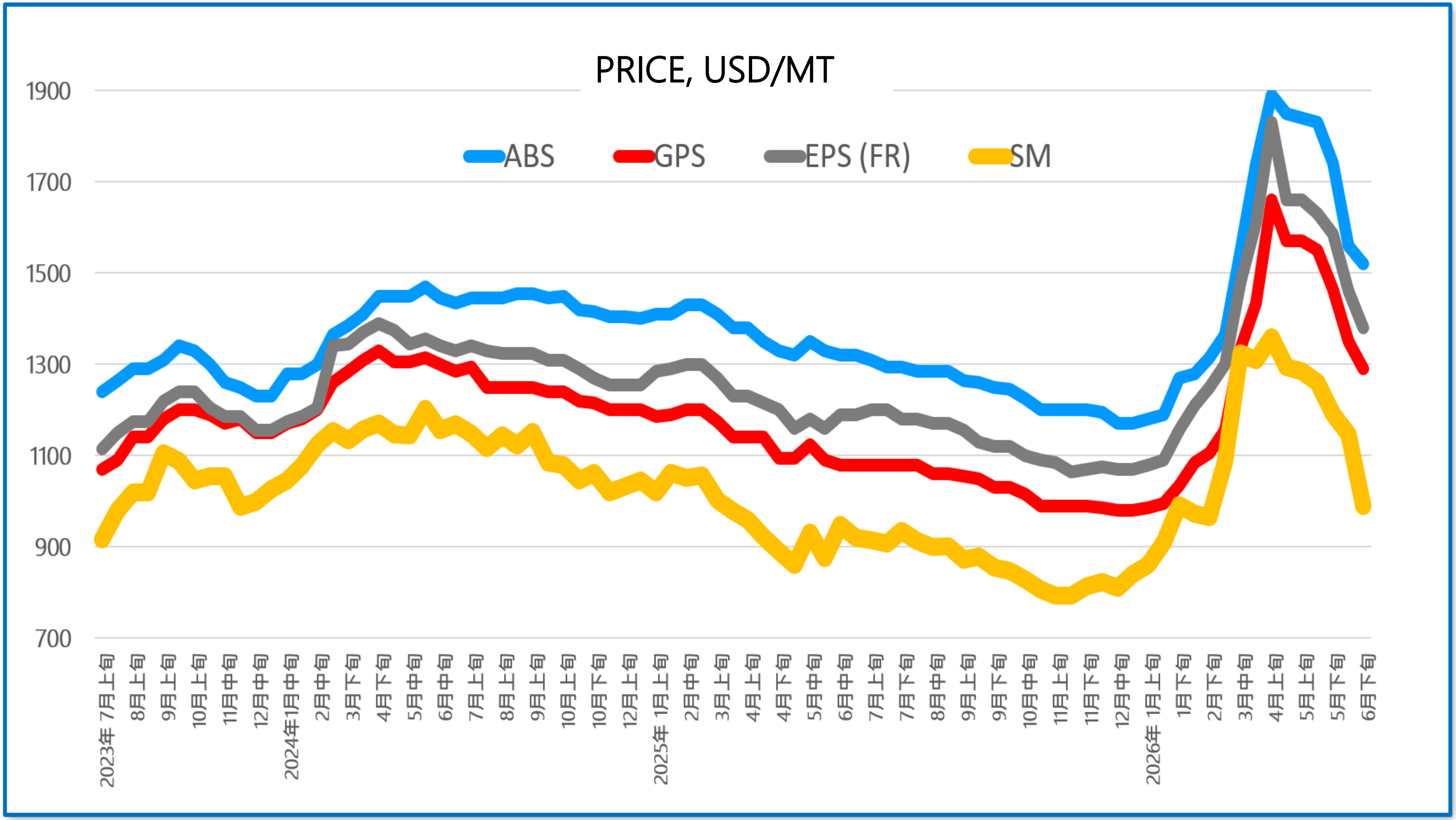
Target market:
India, S.E. Asia and Pakistan

GPS	2024	2025	2026 Q2
China & H.K.	12%	5%	5%
Area other than China & H.K.	88%	95%	95%

Target market:
Africa, S.E. Asia and Latin America

台聚關係企業

2026 Q2 Business Review-Overall



Source: PLATTS

台聚關係企業

Taita Chemical Co., Ltd
2026 Investor Teleconference

2026 Q3 Outlook

台聚關係企業

2026 China Supply Demand est.

Unit: 10KT

	ABS	GPS	EPS	SM
New capacity Est. in 2026	197	130	20	120
Total capacity Est. in 2026	1,200	840	950	2,270
Total demand Est. In 2026	760	460	450	1,500

Source: Purchasing Dept., USI Group

台聚關係企業

2026 Q3 Outlook

❑ ABS/GPS/EPS

Outlook for Q3, as the geopolitical conflict in the Middle East that drove up raw material price and supply panic in 2026H1 begin to fade, Q3 market is expected to benefit from traditional peak-season restocking in the home and electronics appliance. Consequently, rigid demand should improve and higher operating rates compared to Q2, and a moderate recovery in price quotes.

- During the traditional peak season, the consumption of products recovered in Q3.
- all products still face low-price competition from China.
- Product prices tracked cost fluctuations and rigid demand during the peak season.

2026 Q3 Outlook

❑ Glass wool

Driven by orders for semiconductor plant and green building codes, the glass wool market is showing a inelastic growth. Demand for semiconductor plant construction, high-end data center, and government initiatives like carbon reduction, net-zero buildings, and green material labeling have combined to inelastic growth for glass wool boards that feature both energy-saving and sound insulation capabilities.

台聚關係企業

Taita Chemical Co., Ltd
2026 Investor Teleconference

Financial Information

Consolidated Statements of Income

台聚關係企業

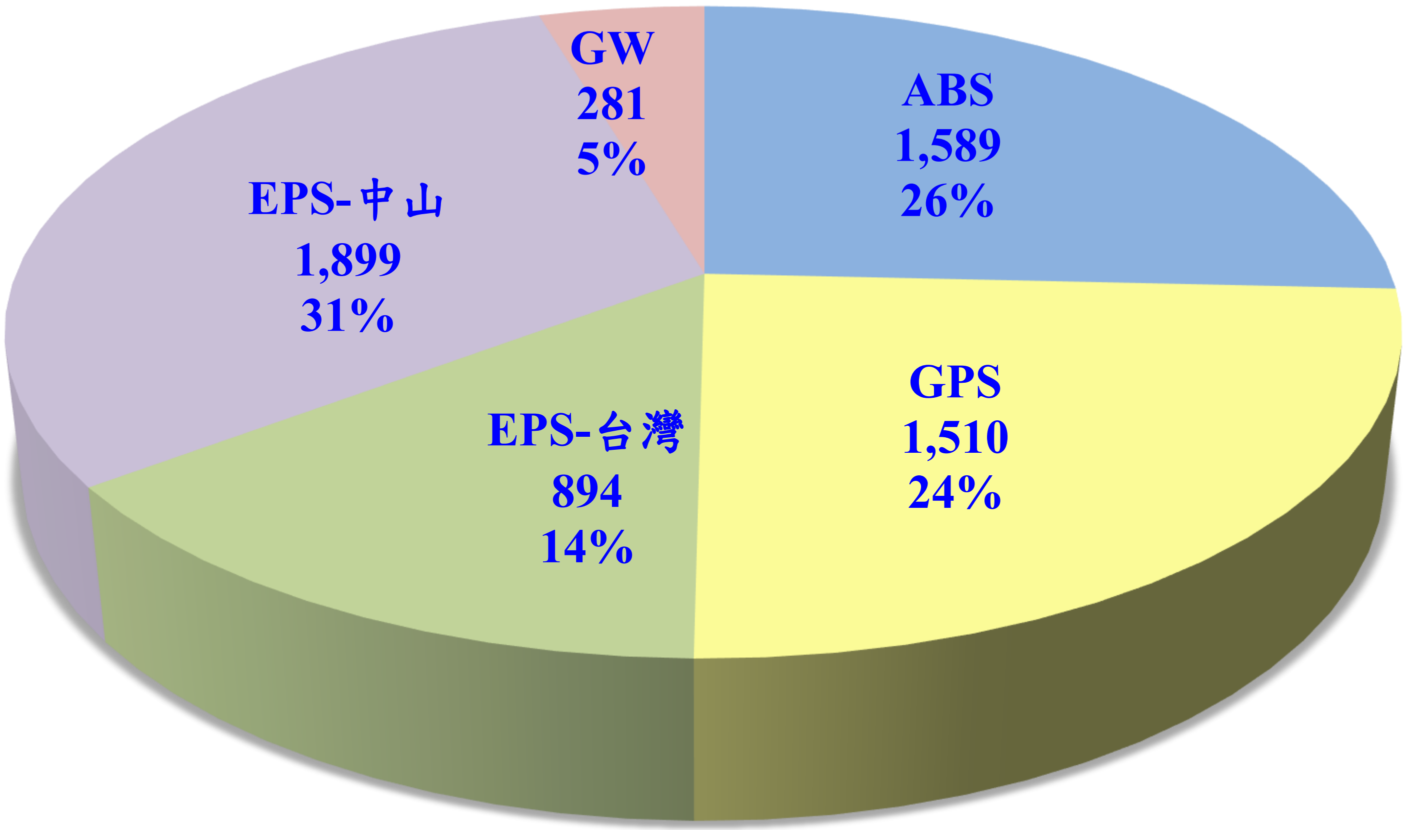
In millions of NTD, except per share data

	2026 1/1~6/30	2025 1/1~6/30	Diff.	2025Y	2024Y	2023Y	2022Y
Sales Volume(MT)	150,069	201,674	(51,605)	389,176	430,720	386,303	385,964
Sales	6,173	8,082	(1,909)	14,486	18,623	15,206	18,084
Cost of goods sold	6,017	7,715	(1,698)	13,894	17,745	14,770	16,324
Gross profit	156	367	(211)	592	878	436	1,760
gross profit ratio	3%	5%		4%	5%	3%	10%
Operating expenses	590	536	54	1,015	1,239	900	1,535
Operating income(loss)	(434)	(169)	(265)	(423)	(361)	(464)	225
operating income(loss) ratio	(7%)	(2%)		(3%)	(2%)	(3%)	1%
Non-operating loss	(161)	(186)	25	(90)	119	118	319
Income(loss) before income taxes	(595)	(355)	(240)	(513)	(242)	(346)	544
Income taxes	(125)	(58)	(67)	(86)	(19)	(72)	132
Net income(loss)	(470)	(297)	(173)	(427)	(223)	(274)	412
net income(loss) ratio	(8%)	(4%)		(0%)	(1%)	(2%)	2%
Earnings(loss) per share(NTD)	(1.18)	(0.75)	(0.43)	(1.07)	(0.56)	(0.69)	1.04

台聚關係企業

Product-specific revenue (2026 1/1~6/30)

UNIT: millions of NTD



TAITA CHEMICAL CO., LTD.

Financial ratio analysis (Consolidated Statement)

	2026 1/1~6/30	2025Y	2024Y	2023Y	2022Y
Operating income(loss) margin(%)	(7.0)	(2.9)	(1.9)	(3.1)	1.3
Net income(loss) margin(%)	(7.6)	(3.0)	(1.2)	(1.8)	2.3
Debt ratio(%)	36	33	36	25	22
Current ratio(%)	205	224	204	287	442
Quick ratio(%)	138	183	164	224	355
Accounts receivable turnover days	44	51	42	41	41
Inventory turnover days	36	27	23	25	24

台聚關係企業

Taita Chemical Co., Ltd 2026 Investor Teleconference

Disclaimer

This presentation includes the company's current information and any development or adjustments there of will be published according to laws, regulations or rulings. The company is not obligated to update or revise this presentation.

The information in this presentation is not for investment advices.

台聚關係企業

Taita Chemical Co., Ltd
2026 Investor Teleconference