2026



台聚集團

Taita Chemical Co., Ltd.
Investor Teleconference

Nov. 20,2026

台聚關係企業

Taita Chemical Co., Ltd

2026 Investor Teleconference

Agenda	Host
General Information	Chunhao Huang
2026 Q3 Review & 2026 Q4 Outlook	Chunhao Huang
Financial Information	Chun Yao Li
Q & A	Paul Wu

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General Information

Established	April 6, 1960
Capital	NT$ 3.277 Billion (2012) NT$ 3.976 Billion (2025)
Revenue	NT$ 14.48 Billion (2025 Consolidated) NT$10.15 Billion (2025 Individual)

Main Products	ABS / SAN
	GPS / IPS
	EPS
	GW

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General Information

Taipei headquarters
Neihu Technology Park



Tianjin plant (est. since Sept., 2005)

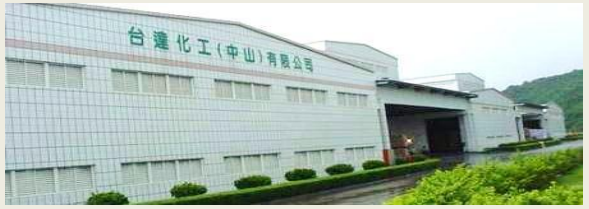


- EPS Capacity: 140K MTA

** Production stopped since Apr. 20, 2019

Tianjin plant

Zhong Shan plant (est. since May, 2000)



- EPS Capacity: 180K MTA

Zhangzhou Taita Chemical Co., LTD
(Est. since Jun. 28, 2021)

Zhong Shan plant

Tou Fen plant

Chien Chen plant

Lin Yuan plant

Glasswool plant (est. since Mar., 1991)
Cubic plant (est. since Jun., 1987)



- Glasswool Capacity: 10K MTA
- Cubic printing 200K JIG Annual

**Production stopped since Mar. 31, 2022

Lin Yuan plan (est. since Aug., 1979)



- ABS/SAN Capacity 120K MTA

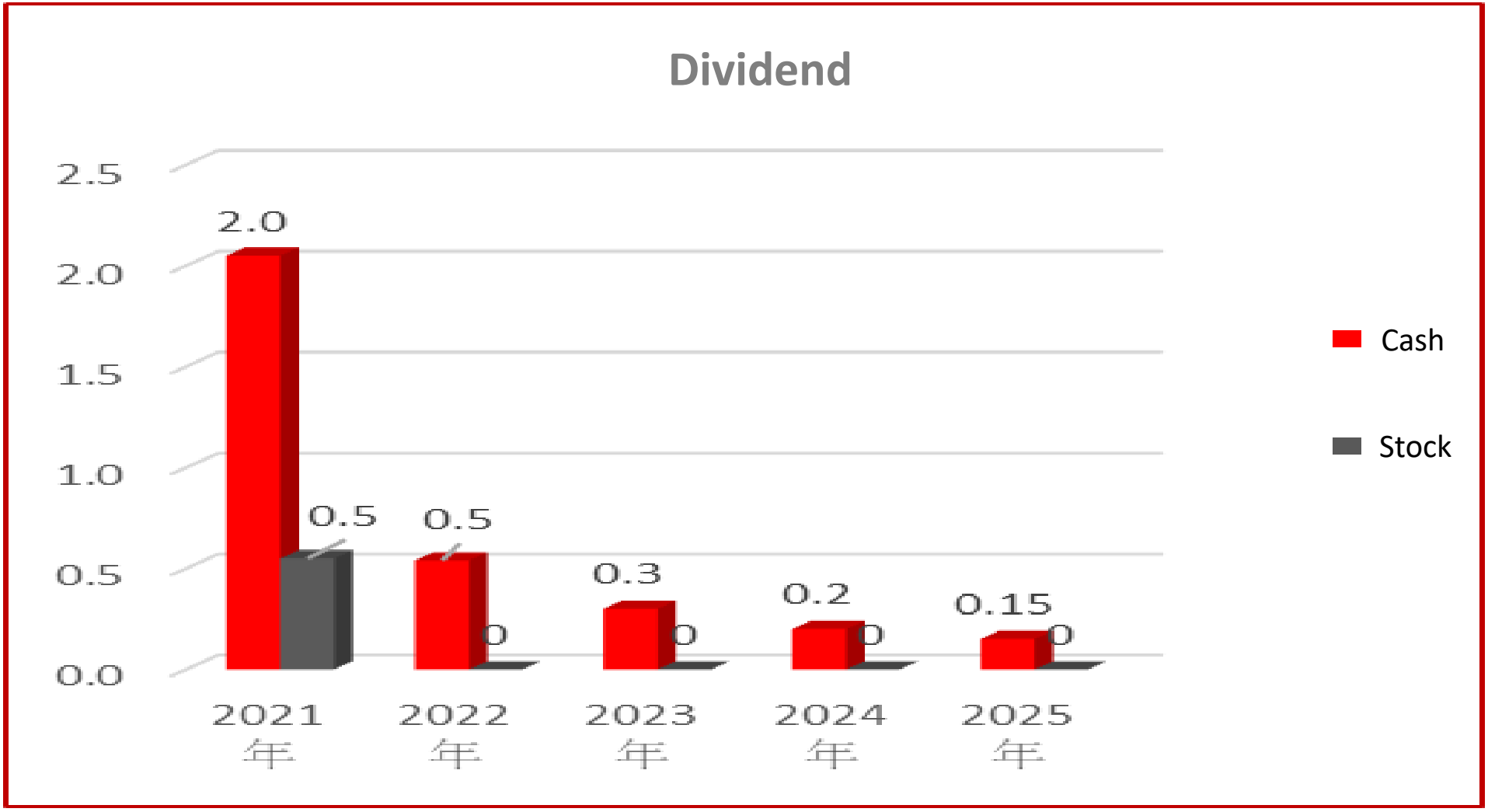
Chien Chen plant (est. since Apr.,1960)



- EPS Capacity 60K MTA
- GPS/IPS Capacity 100K MTA

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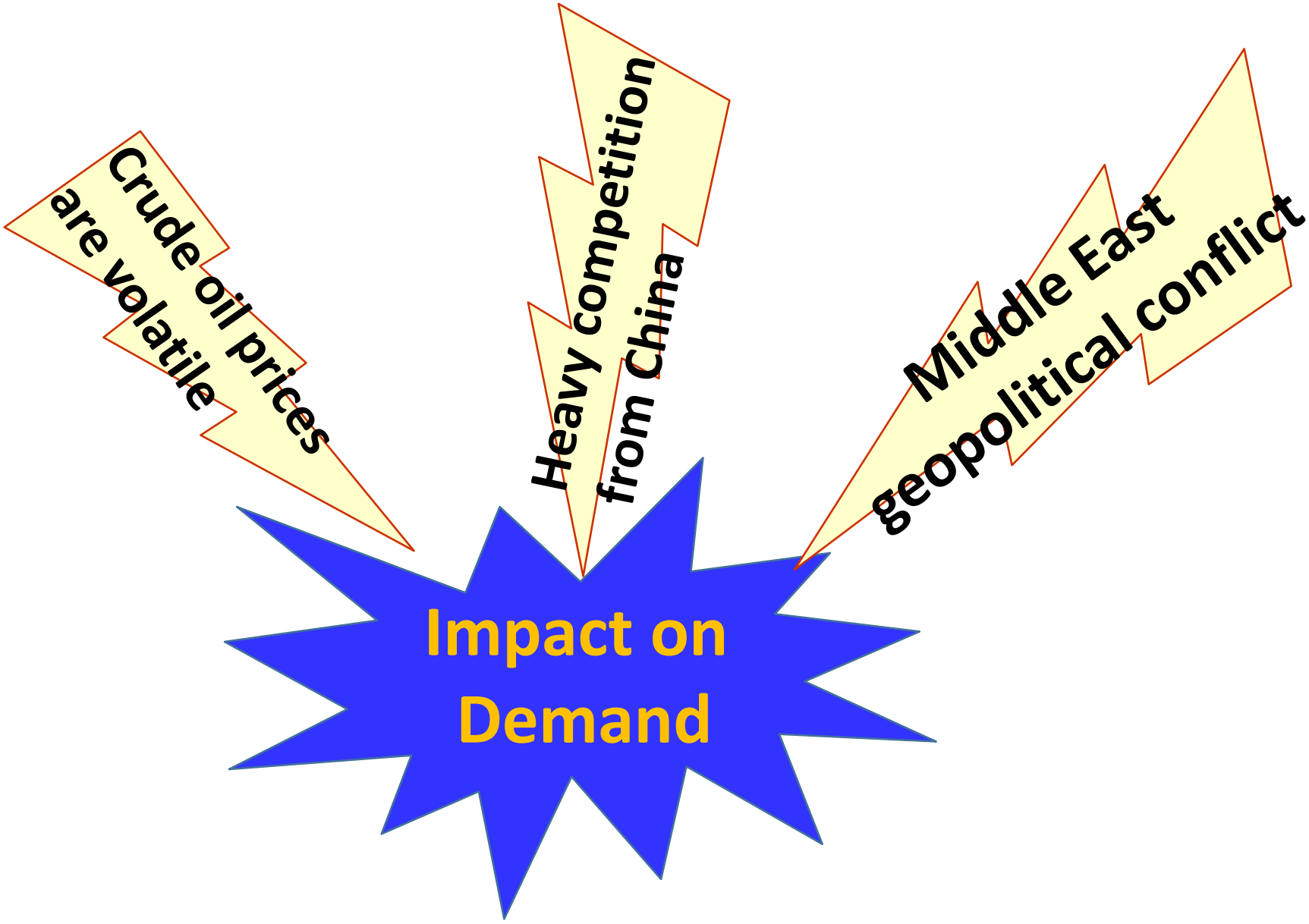
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2026 Q3 Business Review

- Overall
- Spread
- Earnings per share

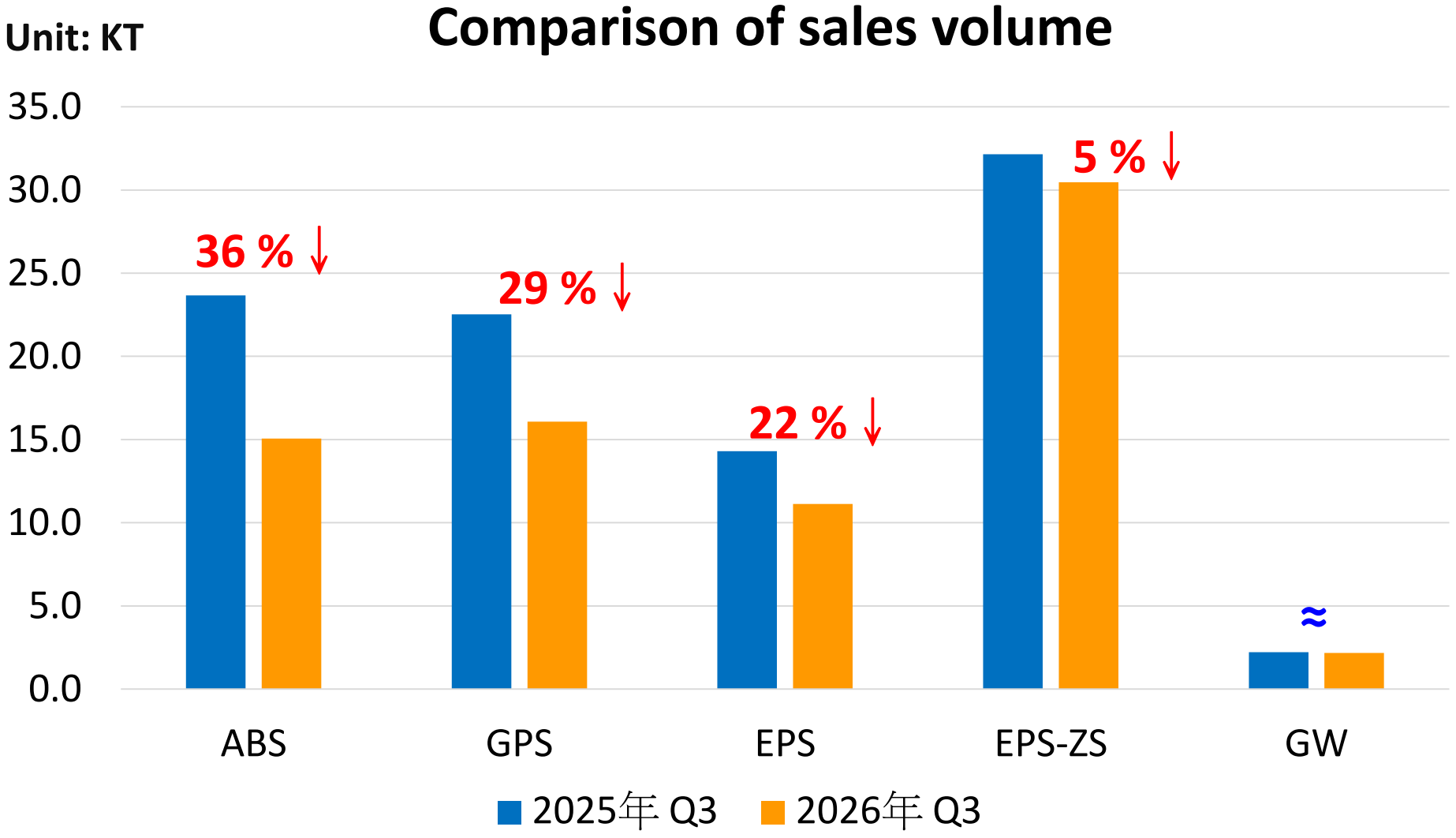
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2026 Q3 Business Review-Overall



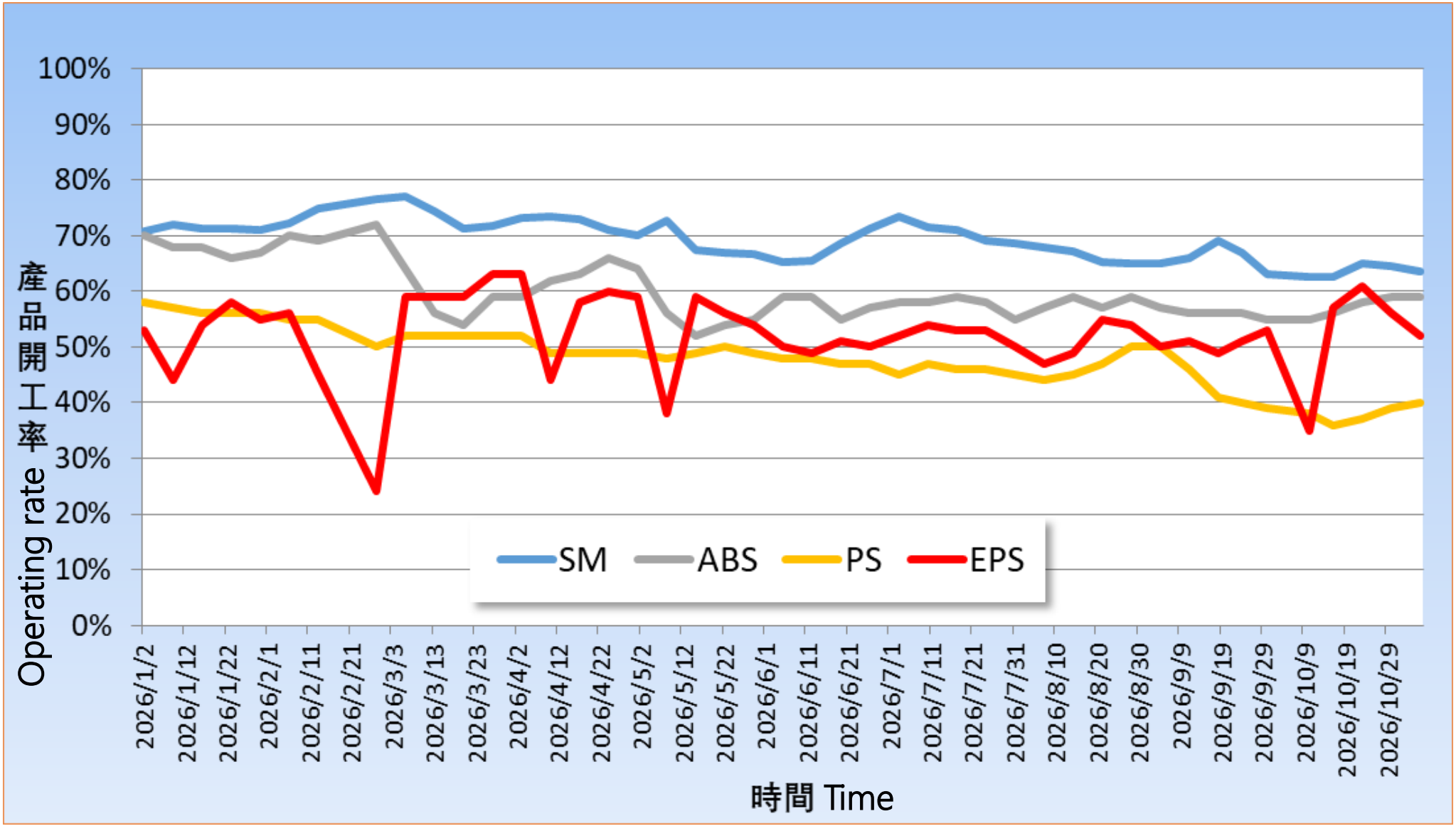
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2026 Q3 Business Review-Overall



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2026 SM/ABS/PS/EPS Operating rate in China



Source: ICIS CHINA

Develop market in addition to China & H.K.

ABS	2024	2025	2026 Q3
China & H.K.	15%	12%	12%
Area other than China & H.K.	85%	88%	88%

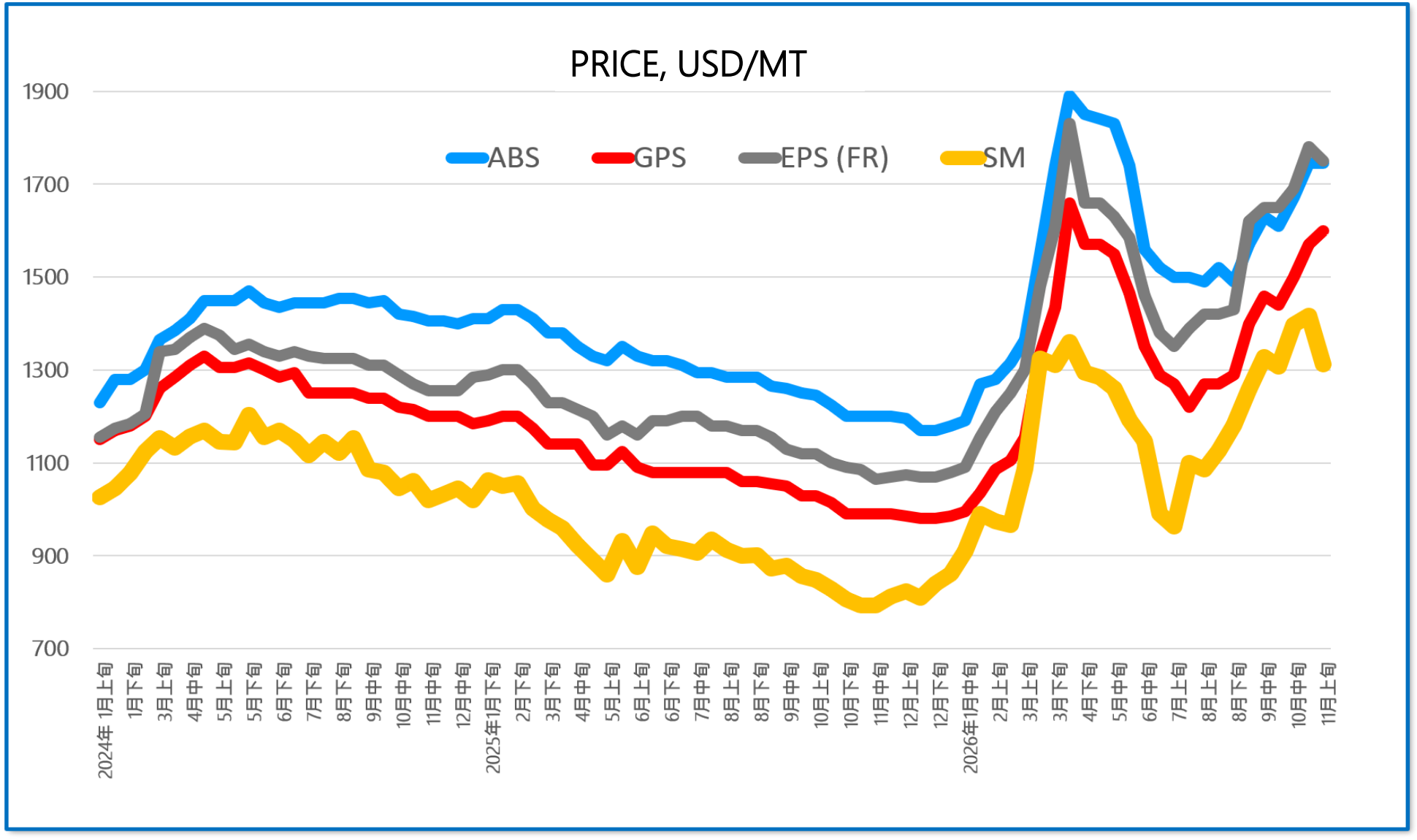
Target market:
India, S.E. Asia and Africa

GPS	2024	2025	2026 Q3
China & H.K.	12%	5%	5%
Area other than China & H.K.	88%	95%	95%

Target market:
Africa, S.E. Asia and Latin America

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2026 Q3 Business Review-Overall

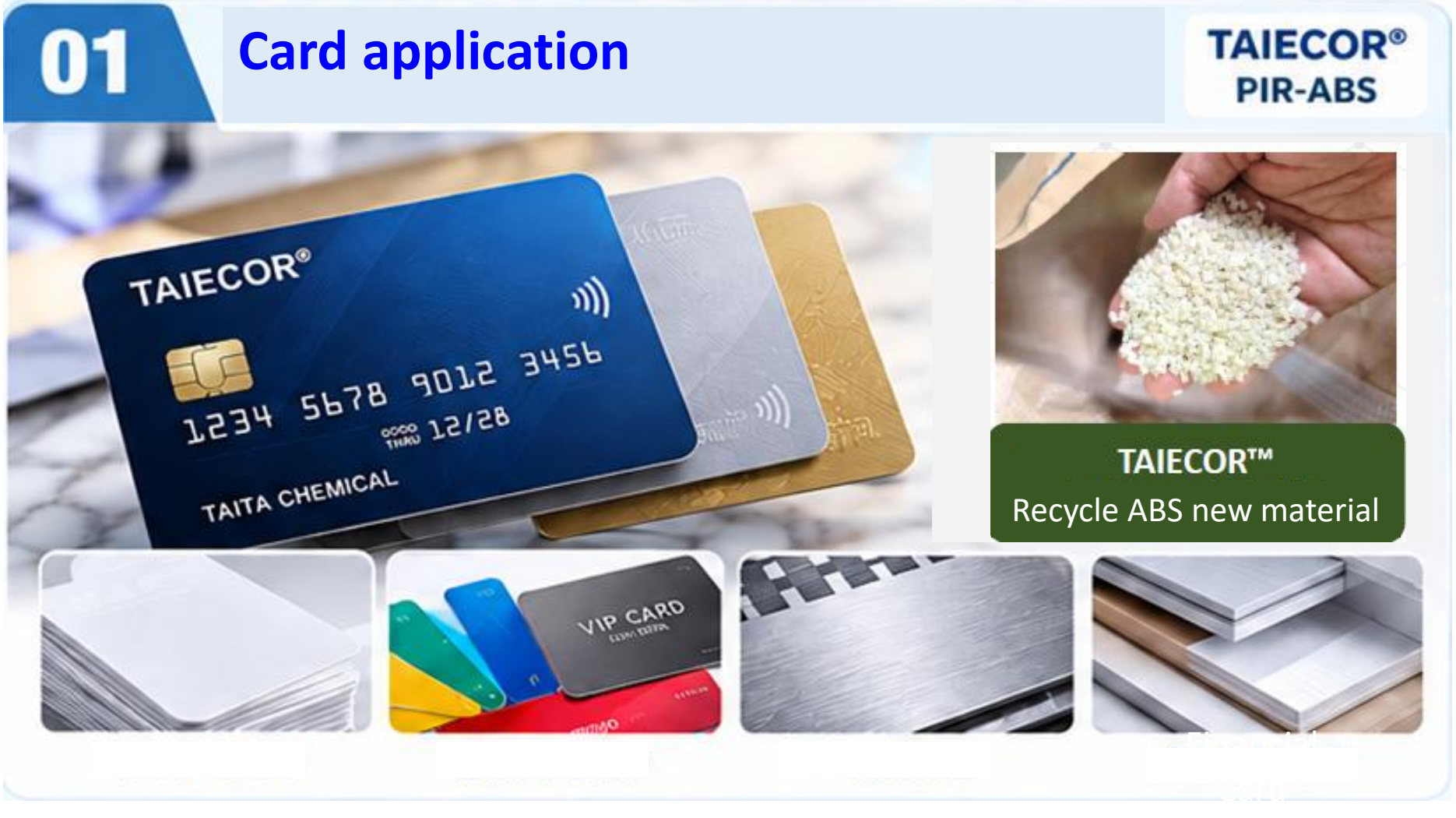


Source: PLATTS

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Sustainable management-1

- We have got the SGS Green Label - PIR ISO14021 certification - TAIECOR PIR ABS.



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Sustainable management-2

02 Green transportation application

TAIECOR®
PIR-ABS





TAIECOR™
Recycle ABS new material







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Sustainable management-3

03 Home & Electronic application

TAIECOR®
PIR-ABS





TAIECOR™
Recycle ABS new material








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Sustainable management-4

04

Recycling economy、Public facilities application

TAIECOR®
PIR-ABS





TAIECOR™
Recycle ABS new material







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2026 Q4 Outlook

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2026 China Supply Demand est.

Unit: 10KT

	ABS	GPS	EPS	SM
New capacity Est. in 2026	197	130	20	120
Total capacity Est. in 2026	1,200	840	950	2,270
Total demand Est. In 2026	760	460	450	1,500

Source: Purchasing Dept., USI Group

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2027 China Supply est.

Product	Year	New Capacity est.（10K MT）	Total Capacity est.（10K MT）	Market Supply Overview
ABS	**2027**	〈 100	1,200 ~ 1,250	Expansion has slowed sharply, heavy pressure to digest over capacity.
GPPS	**2027**	60 ~ 70	900 ~ 910	Expansion has slowed down: Most products delay or stop expansion plans due to squeezed margins.
EPS	**2027**	0	950	Expansion has stopped: Due to heavy competition thus all new investments suspended nearly.

Source: Purchasing Dept., USI Group

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2026 Q4 Outlook-1

❑ ABS/GPS/EPS

Outlook for Q4, raw material price volatility & difficult to pass costs on to customers driven by geopolitical tensions in the Middle East. However, demand and operation rates might increase in Q4 driven by the late-September U.S.-China tariff cuts on $30 billion products(ex. home appliances and toys), China's Double 11 festival, and year-end restocking. Nevertheless, sales and margins of product will continue to face pressure from involution in China.

As capacity expansion is expected to slow down in 2027, China's focus shifts to destocking and exports.

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2026 Q4 Outlook-2

❑ Glass wool

1. The construction boom of high-tech plants and AI data centers has become the growth drivers replacing the sluggish residential housing.
2. Key Development Trends:
   2.1 **Green Certifications:** With the popular of green building certifications, commercial buildings and public sector tenders will impose limits on VOC emissions by 2027. As a result, our glass wool boards will see further growth in market share and pricing power.
   2.2 **Composite Insulation Panels:** Due to labor shortages and compressed construction schedules, composite insulation panels—such as "glass wool boards + Al foil, Porter boards, or encapsulated glass wool boards"—are expected to achieve higher market penetration in 2027.

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Financial Information

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Consolidated Statements of Income

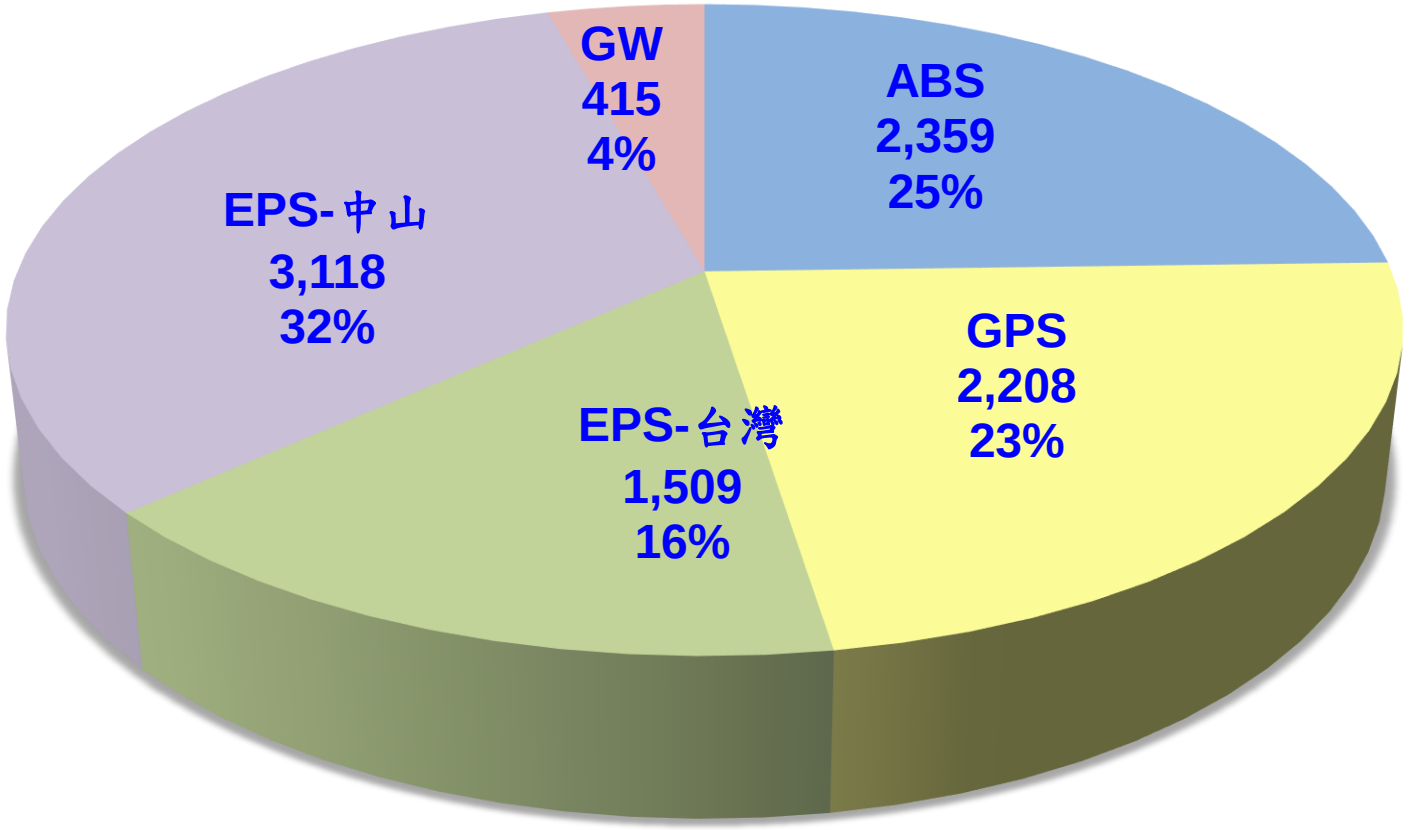
In millions of NTD, except per share data

	2026 1/1~9/30	2025 1/1~9/30	Diff.	2025Y	2024Y	2023Y	2022Y
Sales Volume(MT)	225,496	298,598	(73,101)	389,176	430,720	386,303	385,964
Sales	9,617	11,475	(1,858)	14,486	18,623	15,206	18,084
Cost of goods sold	9,468	10,982	(1,514)	13,894	17,745	14,770	16,324
Gross profit	149	493	(344)	592	878	436	1,760
gross profit ratio	2%	4%		4%	5%	3%	10%
Operating expenses	857	795	62	1,015	1,239	900	1,535
Operating income(loss)	(708)	(302)	(406)	(423)	(361)	(464)	225
operating income(loss) ratio	(7%)	(3%)		(3%)	(2%)	(3%)	1%
Non-operating income(loss)	(185)	(142)	(43)	(90)	119	118	319
Income(loss) before income taxes	(893)	(444)	(449)	(513)	(242)	(346)	544
Income taxes expense (benefit)	(178)	(73)	(105)	(86)	(19)	(72)	132
Net income(loss)	(715)	(371)	(344)	(427)	(223)	(274)	412
net income(loss) ratio	(7%)	(3%)		(0%)	(1%)	(2%)	2%
Earnings(loss) per share	(1.80)	(0.93)	(0.87)	(1.07)	(0.56)	(0.69)	1.04

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Product-specific revenue (2026 1/1~9/30)

UNIT: millions of NTD



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TAITA CHEMICAL CO., LTD.

Financial ratio analysis (Consolidated Statement)

	2026 1/1~9/30	2025Y	2024Y	2023Y	2022Y
Operating income(loss) margin(%)	(7.4)	(2.9)	(1.9)	(3.1)	1.3
Net income(loss) margin(%)	(7.4)	(3.0)	(1.2)	(1.8)	2.3
Debt ratio(%)	42	33	36	25	22
Current ratio(%)	212	224	204	287	442
Quick ratio(%)	159	183	164	224	355
Accounts receivable turnover days	45	51	42	41	41
Inventory turnover days	30	27	23	25	24

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This presentation includes the company's current information and any development or adjustments there of will be published according to laws, regulations or rulings. The company is not obligated to update or revise this presentation.

The information in this presentation is not for investment advices.

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