

Financial Statement – Balance Sheet

Provided by: TAITA CHEMICAL COMPANY, LIMITED
Financial year: Yearly
Unit : NT\$ thousand

| Accounting Title | 2012/12/31 | | 2011/12/31 | |
|---|---------------------|---------------|---------------------|---------------|
| | Amount | % | Amount | % |
| Assets | | | | |
| Current Assets | | | | |
| Cash and cash equivalents | 97,237.00 | 1.46 | 183,747.00 | 2.56 |
| Financial assets measured at fair value through profit or loss - current | 430,571.00 | 6.48 | 973,615.00 | 13.54 |
| Notes receivable - net | 57,169.00 | 0.86 | 74,908.00 | 1.04 |
| Accounts receivable - net | 721,503.00 | 10.85 | 1,018,793.00 | 14.17 |
| Accounts receivable - related parties - net | 21,125.00 | 0.32 | 1,634.00 | 0.02 |
| Other receivables | 69,395.00 | 1.04 | 83,743.00 | 1.16 |
| Other receivables - related parties | 6,420.00 | 0.10 | 6,406.00 | 0.09 |
| Inventories | 1,010,874.00 | 15.21 | 1,031,621.00 | 14.35 |
| Other current assets | 73,310.00 | 1.10 | 64,733.00 | 0.90 |
| Current assets | 2,487,604.00 | 37.42 | 3,439,200.00 | 47.84 |
| Funds and Investments | | | | |
| Available-for-sale financial assets - non current | 341,230.00 | 5.13 | 320,719.00 | 4.46 |
| Financial assets carried at cost - non current | 5,000.00 | 0.08 | 6,750.00 | 0.09 |
| Equity investments under equity method | 2,130,368.00 | 32.05 | 2,177,002.00 | 30.29 |
| Investments | 2,130,368.00 | 32.05 | 2,177,002.00 | 30.29 |
| Funds and long-term investments | 2,476,598.00 | 37.26 | 2,504,471.00 | 34.84 |
| Fixed Assets | | | | |
| Cost | | | | |
| Land | 255,269.00 | 3.84 | 255,269.00 | 3.55 |
| Buildings and structures | 580,707.00 | 8.74 | 593,907.00 | 8.26 |
| Machinery and equipment | 2,441,836.00 | 36.74 | 2,712,924.00 | 37.74 |
| Transportation equipment | 21,913.00 | 0.33 | 21,913.00 | 0.30 |
| Other facilities | 211,018.00 | 3.17 | 204,828.00 | 2.85 |
| Revaluation increment | 381,360.00 | 5.74 | 381,360.00 | 5.31 |
| Cost and revaluation increment | 3,892,103.00 | 58.55 | 4,170,201.00 | 58.01 |
| Accumulated depreciation | -2,961,690.00 | -44.56 | -3,198,625.00 | -44.50 |
| Construction in process and prepayment for equipments | 560,405.00 | 8.43 | 105,055.00 | 1.46 |
| Fixed assets | 1,490,818.00 | 22.43 | 1,076,631.00 | 14.98 |
| Intangible Assets | | | | |
| Deferred pension cost | 0.00 | 0.00 | 2.00 | 0.00 |
| Intangible assets | 0.00 | 0.00 | 2.00 | 0.00 |
| Other Assets | | | | |
| Rental assets | 93,525.00 | 1.41 | 93,306.00 | 1.30 |
| Idled assets | 19,489.00 | 0.29 | 19,489.00 | 0.27 |
| Guarantee deposits paid | 310.00 | 0.00 | 310.00 | 0.00 |
| Deferred charges | 8,445.00 | 0.13 | 392.00 | 0.01 |
| Deferred income tax assets - non current | 55,033.00 | 0.83 | 39,557.00 | 0.55 |
| Other assets - other | 15,225.00 | 0.23 | 15,000.00 | 0.21 |
| Other assets | 192,027.00 | 2.89 | 168,054.00 | 2.34 |
| Assets | 6,647,047.00 | 100.00 | 7,188,358.00 | 100.00 |
| Liabilities and Stockholders' Equity | | | | |
| Liabilities | | | | |
| Current Liabilities | | | | |
| Short-term borrowings | 0.00 | 0.00 | 319,557.00 | 4.45 |
| Short-term notes and bills payable | 199,954.00 | 3.01 | 299,845.00 | 4.17 |
| Financial liabilities measured at fair value through profit or loss - current | 1.00 | 0.00 | 57.00 | 0.00 |
| Accounts payable | 647,766.00 | 9.75 | 554,318.00 | 7.71 |

| | | | | |
|---|--------------|-------|--------------|-------|
| Accounts payable - related parties | 1,092.00 | 0.02 | 635.00 | 0.01 |
| Income tax payable | 957.00 | 0.01 | 19,925.00 | 0.28 |
| Accrued expenses | 115,492.00 | 1.74 | 142,228.00 | 1.98 |
| Other payables - related parties | 13,185.00 | 0.20 | 6,766.00 | 0.09 |
| Other payables | 32,379.00 | 0.49 | 16,458.00 | 0.23 |
| Long-term liabilities - current portion | 499,734.00 | 7.52 | 499,868.00 | 6.95 |
| Other current liabilities | 5,676.00 | 0.09 | 6,249.00 | 0.09 |
| Current liabilities | 1,516,236.00 | 22.81 | 1,865,906.00 | 25.96 |
| Long term Liabilities | | | | |
| Long-term borrowings | 400,000.00 | 6.02 | 499,422.00 | 6.95 |
| Long-term liabilities | 400,000.00 | 6.02 | 499,422.00 | 6.95 |
| Reserves | | | | |
| Reserve for land revaluation increment tax | 143,860.00 | 2.16 | 143,860.00 | 2.00 |
| Reserves | 143,860.00 | 2.16 | 143,860.00 | 2.00 |
| Other Liabilities | | | | |
| Pension reserve / accrued pension liability | 520,049.00 | 7.82 | 501,236.00 | 6.97 |
| Guarantee deposits received | 779.00 | 0.01 | 590.00 | 0.01 |
| Other liabilities | 520,828.00 | 7.84 | 501,826.00 | 6.98 |
| Liabilities | 2,580,924.00 | 38.83 | 3,011,014.00 | 41.89 |
| Stockholders' Equity | | | | |
| Capital | | | | |
| Common stock | 3,276,518.00 | 49.29 | 3,120,493.00 | 43.41 |
| Capital Surplus | | | | |
| Capital surplus - long-term equity investments | 4,873.00 | 0.07 | 4,338.00 | 0.06 |
| Capital surplus | 4,873.00 | 0.07 | 4,338.00 | 0.06 |
| Retained Earnings | | | | |
| Legal reserve | 95,436.00 | 1.44 | 68,333.00 | 0.95 |
| Unappropriated retained earnings | 103,112.00 | 1.55 | 412,389.00 | 5.74 |
| Retained earnings | 198,548.00 | 2.99 | 480,722.00 | 6.69 |
| Stockholders' Equity and Other adjustmen | | | | |
| Cumulative translation adjustments | 104,447.00 | 1.57 | 160,233.00 | 2.23 |
| Net loss not recognized as pension cost | -79,687.00 | -1.20 | -90,874.00 | -1.26 |
| Unrealized gains (losses) on financial instruments | 282,154.00 | 4.24 | 223,162.00 | 3.10 |
| Unrealized Revaluation Increment | 279,270.00 | 4.20 | 279,270.00 | 3.89 |
| Equity adjustments | 586,184.00 | 8.82 | 571,791.00 | 7.95 |
| Stockholders' equity | 4,066,123.00 | 61.17 | 4,177,344.00 | 58.11 |
| Number of treasury stock acquired by the company and subsidiaries (unit: share) | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.00 | 0.00 | 0.00 | 0.00 |