

Financial Statement – Balance Sheet

Provided by: TAITA CHEMICAL COMPANY, LIMITED

Financial year: Yearly

Unit: NT\$ thousand

| Accounting Title | 2020/12/31 | 2019/12/31 |
|---|------------------|------------------|
| Balance Sheet | | |
| Current assets | | |
| Cash and cash equivalents | 2,458,506 | 1,312,018 |
| Current financial assets at fair value through profit or loss | 361,424 | 306,472 |
| Current financial assets at amortised cost | 3,000 | 3,000 |
| Notes receivable, net | 342,964 | 287,861 |
| Accounts receivable, net | 1,875,137 | 1,931,006 |
| Accounts receivable due from related parties, net | 27 | 9,394 |
| Other receivables | 65,473 | 67,739 |
| Other receivables due from related parties | 1,748 | 7,735 |
| Current tax assets | 0 | 2,560 |
| Current inventories | 740,852 | 746,284 |
| Other current assets | 92,989 | 127,411 |
| Total current assets | 5,942,120 | 4,801,480 |
| Non-current assets | | |
| Non-current financial assets at fair value through other comprehensive income | 341,497 | 209,305 |
| Investments accounted for using equity method | 604,638 | 517,498 |
| Property, plant and equipment | 2,076,043 | 2,174,859 |
| Right-of-use assets | 79,351 | 84,631 |
| Investment property, net | 108,178 | 108,178 |
| Intangible assets | 5,406 | 7,448 |
| Deferred tax assets | 64,582 | 77,542 |
| Other non-current assets | 24,055 | 23,800 |
| Total non-current assets | 3,303,750 | 3,203,261 |
| Total assets | 9,245,870 | 8,004,741 |
| Current liabilities | | |
| Current borrowings | 150,000 | 1,197,082 |
| Current financial liabilities at fair value through profit or loss | 434 | 0 |
| Accounts payable | 1,179,603 | 682,883 |
| Accounts payable to related parties | 498 | 822 |
| Other payables | 408,773 | 301,532 |
| Other payables to related parties | 4,178 | 7,623 |
| Current tax liabilities | 392,544 | 57,749 |
| Current lease liabilities | 4,514 | 4,464 |
| Other current liabilities | 29,633 | 26,539 |
| Total current liabilities | 2,170,177 | 2,278,694 |
| Non-current liabilities | | |
| Non-current portion of non-current borrowings | 300,000 | 1,000,000 |
| Deferred tax liabilities | 170,735 | 144,973 |
| Non-current lease liabilities | 42,938 | 47,451 |
| Other non-current liabilities | 206,214 | 233,860 |
| Total non-current liabilities | 719,887 | 1,426,284 |
| Total liabilities | 2,890,064 | 3,704,978 |
| Equity attributable to owners of parent | | |
| Share capital | | |
| Ordinary share | 3,442,310 | 3,342,048 |
| Total Share Capital | 3,442,310 | 3,342,048 |
| Capital surplus | | |
| Total capital surplus | 816 | 810 |
| Retained earnings | | |
| Legal reserve | 81,781 | 42,017 |
| Special reserve | 308,061 | 308,061 |
| Unappropriated retained earnings (accumulated deficit) | 2,326,852 | 647,893 |
| Total retained earnings | 2,716,694 | 997,971 |
| Other equity interest | | |
| Total other equity interest | 195,986 | -41,066 |
| Total equity attributable to owners of parent | 6,355,806 | 4,299,763 |
| Total equity | 6,355,806 | 4,299,763 |
| Total liabilities and equity | 9,245,870 | 8,004,741 |
| Number of share capital awaiting retirement | 0 | 0 |
| Equivalent issue shares of advance receipts for ordinary share | 0 | 0 |
| Number of shares in entity held by entity and by its subsidiaries | 0 | 0 |